

UNITED STATES BANKRUPTCY COURT
MIDDLE DISTRICT OF FLORIDA
TAMPA DIVISION

In Re:

THE ESTATE OF A. CARY HARRISON, III,

CHAPTER 15

Debtor in a foreign proceeding,

CASE NO.

PETITION FOR RECOGNITION OF FOREIGN MAIN PROCEEDING

COMES NOW, S.J. Williams of Begbies Traynor, LLP, the duly appointed trustee of the insolvency estate of A. Cary Harrison, III, currently pending in the *High Court of Justice in Bankruptcy* (Case No. 3963-2007) in London, England, and pursuant to Chapter 15 of Title 11 of the United States Bankruptcy Code (the "Bankruptcy Code"), hereby files this his Petition for Recognition of Foreign Main Proceeding (the "Petition"), and in support thereof shows this Court the following:

Background

1. On September 13, 2007, the *High Court of Justice in Bankruptcy* (Case No. 3963-2007) in London, England entered an insolvency administration order adjudicating the estate of A. Cary Harrison, III (the "Debtor"), bankrupt (the "English Administration"). A true and correct copy of the Insolvency Administration Order is attached hereto and incorporated herein as Exhibit "A."

2. The English Administration was commenced posthumously after the Debtor's death on April 18, 2003. At the time of his death, the Debtor's principal residence was One

Rectory Grove, Clapham, London SW4 ODX.

3. After commencement of the English Administration, on November 16, 2007, Mr. S.J. Williams of Begbies Traynor, LLP, was duly appointed as the trustee of the English Administration (the "Trustee"), effective from November 14, 2007. A true and correct copy of the certificate of appointment of the Trustee (the "Certificate of Appointment") is attached hereto and incorporated herein as Exhibit "B."

4. In connection with the English Administration, the Trustee is charged with the duty of locating assets of the Debtor's estate and administering those assets for the benefit of the creditors of the English Administration.

5. The Trustee has located an asset of the Debtor's estate in Pasco, County, Florida. More specifically, the asset is a shopping center in Holiday, Florida (the "Shopping Center"). The Shopping Center is currently titled in the name of the Debtor and is property of the Debtor's estate under the English Administration. Accordingly, the Shopping Center is subject to administration by the Trustee, under the laws of the United States, for the benefit of the creditors of the English Administration.

6. Upon information and belief, the Shopping Center is currently operated by the Debtor's son, Randolph C. Harrison.

7. There may be additional assets in Florida which are property of the Debtor's estate under the English Administration.

Petition for Recognition of Foreign Main Proceeding

8. Chapter 15 of the Bankruptcy Code allows a foreign representative of a foreign bankruptcy proceeding to apply for recognition of the foreign proceeding under the Bankruptcy

Code. 11 U.S.C. § 1501. et seq.

9. Upon recognition of the foreign bankruptcy proceeding, “the foreign representative gains the capacity to sue and be sued in the United States courts and the authority to apply directly to a court in the United States for appropriate relief, and that all courts in the United States must grant comity or cooperation to the foreign representative.” *In re Loy*, 380 B.R. 154, 161 (Bankr. E.D. Va. 2007) citing *In re Iida*, 377 B.R. 243, 257 (9th Cir. BAP 2007); see 11 U.S.C. § 1509. In addition, upon recognition of the foreign bankruptcy proceeding under Chapter 15, Section 1521 “allows the foreign representative to petition the court for a host of relief available to a trustee under the [Bankruptcy] Code.” *In re Loy*, 380 B.R. at 161; see 11 U.S.C. § 1521.

10. Pursuant to Chapter 15, Section 1517, the Trustee petitions this Court for entry of an order recognizing the English Administration as a foreign main proceeding in order to properly administer the Shopping Center and other potential Florida assets under the English Administration and in accordance with the laws of the United States.

11. The English Administration currently pending in the *High Court of Justice in Bankruptcy* (Case No. 3963-2007) in London, England is the “center of the main interests” of the English Administration. Thus, the English Administration is a “foreign main proceeding” pursuant to Sections 1502(4) and 101(23). Moreover, pursuant to the Certificate of Appointment, the Trustee is a “foreign representative” within the meaning of Section 101(24).

12. Aside from the English Administration, the Trustee is not aware of any other foreign bankruptcy proceedings with respect to the Debtor’s estate, see 11 U.S.C. § 1515(c), and the recognition of the English Administration is necessary for the Trustee to properly administer

the Shopping Center and any other Florida assets of the Debtor under the laws of the United States.

13. Having satisfied the application requirements for recognition of a foreign bankruptcy proceeding set forth in Section 1515, the Trustee respectfully petitions this Court for entry of an order, pursuant to Section 1517, recognizing the English Administration as a foreign main proceeding in order that the Trustee may obtain relief authorized by Chapter 15 of the Bankruptcy Code.

WHEREFORE, the Trustee respectfully requests that this Court enter an order, recognizing the English Administration as a foreign main proceeding, pursuant to Chapter 15 of the Bankruptcy Code, authorizing the Trustee to seek any and all relief available under Chapter 15 and granting such other and further relief as this Court deems just and proper.

Dated: May 16, 2008.

/s/ Peter H. Levitt

Peter H. Levitt, Esq.
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Orlando, FL 32801
Phone: 407-423-3200
Facsimile: 407-425-8316
*Counsel to M.J. Williams of Begbies
Traynor, LLP, Trustee of the English
Insolvency Estate of A. Cary Harrison, III*

CERTIFICATE OF SERVICE

I hereby certify that a true and correct copy of the foregoing has been served by electronic transmission, if ECF filer, or served by first class U.S. Mail, postage prepaid, on this 16th day of May, 2008, to the following:

Eversheds
Mort a/c 62534603
Bank of Scotland Department
1 Callaghan Square
Cardiff
CF10 5BT

James Barnett
Merlin House
Church Street
Hungerford
Berkshire
RG17 OJG

Lloyds of London
One Lime Street
London
EC3M 7HA

Mrs. Patricia McFarland
52a Elm Park Gardens
London
SW10 9PA

Mark Watson-Gandy
13 Old Square
Lincoln's Inn
London
WC2A 3UA

Randolph C. Harrison
29 Driftwood Lane
Scarborough, Maine 04070-1007

U.S. Trustee – TPA7
Office of the U.S. Trustee
Timberlake Annex, Suite 1200
501 E. Polk Street
Tampa, FL 33602

/s/ Peter H. Levitt
Peter H. Levitt

OR LON A



INSOLVENCY ADMINISTRATION ORDER

IN THE HIGH COURT OF JUSTICE
IN BANKRUPTCY

NO: 3963 - 2007

CHIEF REGISTRAR BAISTER

RE: A CARY Harrison III

UPON THE PETITION of SOCIETY OF LLOYDS ONE LIME STREET
LONDON EC3M 7HA a Creditor which was presented on the 3rd April 2007

AND UPON HEARING the Solicitor for the Petitioner and the Debtor not being
present or represented

AND UPON READING the evidence

And the Court being satisfied that the EC Regulation does apply and that these
proceedings are main proceedings as defined in Article 3 of the Regulation

IT IS ORDERED that the estate of A CARY Harrison III OCCUPATION
UNKNOWN who died insolvent LATELY OF ONE RECTORY GROVE CLAPHAM
LONDON SW4 0DX be administered in bankruptcy

DATED THIS: 13th September 2007

TIME: 11:51

IMPORTANT NOTICE TO BANKRUPT

The/ One of the/ Official Receiver(s) attached to the Court is by virtue of this Order
Receiver and Manager of the Bankrupt's estate. You are required to attend upon the
Official Receiver of the Court at **THE OFFICIAL RECEIVER, 21 BLOOMSBURY
STREET, LONDON, WC1B 3SS** immediately after you have received this Order. The
Official Receiver's offices are open Monday to Friday (except on Holidays) from 10.00
to 16.00 hours.

ENDORSEMENT ON ORDER

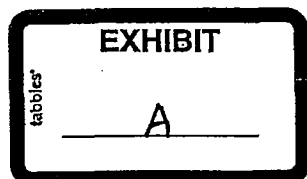
The Solicitor to the Petitioning Creditor is:

Name: THE SOCIETY OF LLOYDS
Address: ONE LIME STREET
LONDON
EC3M 7HA
Telephone:
Reference: SGK/LAC/052129Q



Certified to be a
true copy of the
original

[Signature]
M. WANG c/o Jeffrey Tan
21, Cecil Street
07, 0711 1117



IN THE HIGH COURT OF JUSTICE

IPSSC

3963 of 2007

A CARY HARRISON III
IN INSOLVENCY ADMINISTRATION

THIS IS TO CERTIFY that

Mr SJ WILLIAMS of BEGBIES TRAYNOR LLP of 1 Winckley Court, Chapel Street, Preston, PR1 8BU

Has been appointed as trustee of the Insolvency estate of A Cary Harrison III with effect from

14 NOV 2007

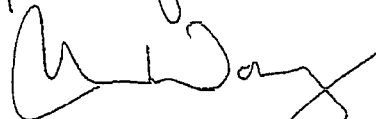
On behalf of the Secretary of State



Date.

13 NOV 2007

Certified to be a true copy of the original.



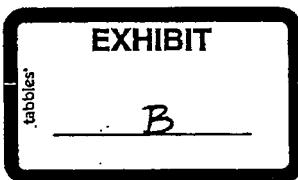
M. Wong (senior administrator)

c/o begbies traynor.

1 Winckley Court

Chapel Street

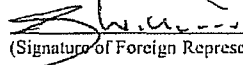
Preston, PR1 8BU



B 1 (Official Form 1) (1/08)

United States Bankruptcy Court Middle District of Florida					Voluntary Petition				
Name of Debtor (if individual, enter Last, First, Middle): A. Cary Harrison, III					Name of Joint Debtor (Spouse) (Last, First, Middle):				
All Other Names used by the Debtor in the last 8 years (include married, maiden, and trade names):					All Other Names used by the Joint Debtor in the last 8 years (include married, maiden, and trade names):				
Last four digits of Soc. Sec. or Individual-Taxpayer I.D. (ITIN) No./Complete EIN (if more than one, state all): Passport No. 700503990					Last four digits of Soc. Sec. or Individual-Taxpayer I.D. (ITIN) No./Complete EIN (if more than one, state all):				
Street Address of Debtor (No. and Street, City, and State): One Rectory Grove Clapham, London SW4 ODX <div style="text-align: right;">ZIP CODE</div>					Street Address of Joint Debtor (No. and Street, City, and State): <div style="text-align: right;">ZIP CODE</div>				
County of Residence or of the Principal Place of Business: London, England SW4 ODX					County of Residence or of the Principal Place of Business:				
Mailing Address of Debtor (if different from street address): <div style="text-align: right;">ZIP CODE</div>					Mailing Address of Joint Debtor (if different from street address): <div style="text-align: right;">ZIP CODE</div>				
Location of Principal Assets of Business Debtor (if different from street address above): London, England <div style="text-align: right;">ZIP CODE</div>									
Type of Debtor (Form of Organization) (Check one box.)		Nature of Business (Check one box.)			Chapter of Bankruptcy Code Under Which the Petition is Filed (Check one box.)			Nature of Debts (Check one box.)	
<input checked="" type="checkbox"/> Individual (includes Joint Debtors) <i>See Exhibit D on page 2 of this form.</i> <input type="checkbox"/> Corporation (includes LLC and LLP) <input type="checkbox"/> Partnership <input type="checkbox"/> Other (if debtor is not one of the above entities, check this box and state type of entity below.)		<input type="checkbox"/> Health Care Business <input type="checkbox"/> Single Asset Real Estate as defined in 11 U.S.C. § 101(51B) <input type="checkbox"/> Railroad <input type="checkbox"/> Stockbroker <input type="checkbox"/> Commodity Broker <input type="checkbox"/> Clearing Bank <input checked="" type="checkbox"/> Other <hr/> <input type="checkbox"/> Tax-Exempt Entity (Check box, if applicable.) <input type="checkbox"/> Debtor is a tax-exempt organization under Title 26 of the United States Code (the Internal Revenue Code).			<input type="checkbox"/> Chapter 7 <input type="checkbox"/> Chapter 9 <input type="checkbox"/> Chapter 11 <input type="checkbox"/> Chapter 12 <input type="checkbox"/> Chapter 13 <input checked="" type="checkbox"/> Chapter 15 Petition for Recognition of a Foreign Main Proceeding <input type="checkbox"/> Chapter 15 Petition for Recognition of a Foreign Nonmain Proceeding			<input type="checkbox"/> Debts are primarily consumer debts, defined in 11 U.S.C. § 101(8) as "incurred by an individual primarily for a personal, family, or household purpose." <input checked="" type="checkbox"/> Debts are primarily business debts.	
Filing Fee (Check one box.) <input checked="" type="checkbox"/> Full Filing Fee attached. <input type="checkbox"/> Filing Fee to be paid in installments (applicable to individuals only). Must attach signed application for the court's consideration certifying that the debtor is unable to pay fee except in installments. Rule 1006(b). See Official Form 3A. <input type="checkbox"/> Filing Fee waiver requested (applicable to chapter 7 individuals only). Must attach signed application for the court's consideration. See Official Form 3B.					Chapter 11 Debtors Check one box: <input type="checkbox"/> Debtor is a small business debtor as defined in 11 U.S.C. § 101(51D). <input type="checkbox"/> Debtor is not a small business debtor as defined in 11 U.S.C. § 101(51D). Check if: <input type="checkbox"/> Debtor's aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$2,190,000. ----- Check all applicable boxes: <input type="checkbox"/> A plan is being filed with this petition. <input type="checkbox"/> Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b).				
Statistical/Administrative Information									THIS SPACE IS FOR COURT USE ONLY
<input checked="" type="checkbox"/> Debtor estimates that funds will be available for distribution to unsecured creditors. <input type="checkbox"/> Debtor estimates that, after any exempt property is excluded and administrative expenses paid, there will be no funds available for distribution to unsecured creditors.									
Estimated Number of Creditors <input checked="" type="checkbox"/> 1-49 <input type="checkbox"/> 50-99 <input type="checkbox"/> 100-199 <input type="checkbox"/> 200-999 <input type="checkbox"/> 1,000-5,000 <input type="checkbox"/> 5,001-10,000 <input type="checkbox"/> 10,001-25,000 <input type="checkbox"/> 25,001-50,000 <input type="checkbox"/> 50,001-100,000 <input type="checkbox"/> Over 100,000									
Estimated Assets <input type="checkbox"/> \$0 to \$50,000 <input type="checkbox"/> \$50,001 to \$100,000 <input type="checkbox"/> \$100,001 to \$500,000 <input checked="" type="checkbox"/> \$500,001 to \$1 million <input type="checkbox"/> \$1,000,001 to \$10 million <input type="checkbox"/> \$10,000,001 to \$50 million <input type="checkbox"/> \$50,000,001 to \$100 million <input type="checkbox"/> \$100,000,001 to \$500 million <input type="checkbox"/> \$500,000,001 to \$1 billion <input type="checkbox"/> More than \$1 billion									
Estimated Liabilities <input type="checkbox"/> \$0 to \$50,000 <input type="checkbox"/> \$50,001 to \$100,000 <input type="checkbox"/> \$100,001 to \$500,000 <input checked="" type="checkbox"/> \$500,001 to \$1 million <input type="checkbox"/> \$1,000,001 to \$10 million <input type="checkbox"/> \$10,000,001 to \$50 million <input type="checkbox"/> \$50,000,001 to \$100 million <input type="checkbox"/> \$100,000,001 to \$500 million <input type="checkbox"/> \$500,000,001 to \$1 billion <input type="checkbox"/> More than \$1 billion									

Voluntary Petition <i>(This page must be completed and filed in every case.)</i>		Name of Debtor(s): A. Cary Harrison, III	
All Prior Bankruptcy Cases Filed Within Last 8 Years (If more than two, attach additional sheet.)			
Location Where Filed: London, England	Case Number: 3963-2007	Date Filed: 9/13/07	
Location Where Filed:	Case Number:	Date Filed:	
Pending Bankruptcy Case Filed by any Spouse, Partner, or Affiliate of this Debtor (If more than one, attach additional sheet.)			
Name of Debtor:	Case Number:	Date Filed:	
District: Middle District of Florida	Relationship:	Judge:	
Exhibit A (To be completed if debtor is required to file periodic reports (e.g., forms 10K and 10Q) with the Securities and Exchange Commission pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934 and is requesting relief under chapter 11.)		Exhibit B (To be completed if debtor is an individual whose debts are primarily consumer debts.)	
<input type="checkbox"/> Exhibit A is attached and made a part of this petition.		I, the attorney for the petitioner named in the foregoing petition, declare that I have informed the petitioner that [he or she] may proceed under chapter 7, 11, 12, or 13 of title 11, United States Code, and have explained the relief available under each such chapter. I further certify that I have delivered to the debtor the notice required by 11 U.S.C. § 342(b). X _____ Signature of Attorney for Debtor(s) (Date)	
Exhibit C			
Does the debtor own or have possession of any property that poses or is alleged to pose a threat of imminent and identifiable harm to public health or safety?			
<input type="checkbox"/> Yes, and Exhibit C is attached and made a part of this petition.			
<input checked="" type="checkbox"/> No.			
Exhibit D			
(To be completed by every individual debtor. If a joint petition is filed, each spouse must complete and attach a separate Exhibit D.)			
<input type="checkbox"/> Exhibit D completed and signed by the debtor is attached and made a part of this petition.			
If this is a joint petition:			
<input type="checkbox"/> Exhibit D also completed and signed by the joint debtor is attached and made a part of this petition.			
Information Regarding the Debtor - Venue (Check any applicable box.)			
<input type="checkbox"/> Debtor has been domiciled or has had a residence, principal place of business, or principal assets in this District for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other District.			
<input type="checkbox"/> There is a bankruptcy case concerning debtor's affiliate, general partner, or partnership pending in this District.			
<input checked="" type="checkbox"/> Debtor is a debtor in a foreign proceeding and has its principal place of business or principal assets in the United States in this District, or has no principal place of business or assets in the United States but is a defendant in an action or proceeding [in a federal or state court] in this District, or the interests of the parties will be served in regard to the relief sought in this District.			
Certification by a Debtor Who Resides as a Tenant of Residential Property (Check all applicable boxes.)			
<input type="checkbox"/> Landlord has a judgment against the debtor for possession of debtor's residence. (If box checked, complete the following.)			
_____ (Name of landlord that obtained judgment)			
_____ (Address of landlord)			
<input type="checkbox"/> Debtor claims that under applicable nonbankruptcy law, there are circumstances under which the debtor would be permitted to cure the entire monetary default that gave rise to the judgment for possession, after the judgment for possession was entered, and			
<input type="checkbox"/> Debtor has included with this petition the deposit with the court of any rent that would become due during the 30-day period after the filing of the petition.			
<input type="checkbox"/> Debtor certifies that he/she has served the Landlord with this certification. (11 U.S.C. § 362(l)).			

B 1 (Official Form) 1 (1/08)		Page 3
Voluntary Petition <i>(This page must be completed and filed in every case.)</i>		Name of Debtor(s): A. Cary Harrison, III
Signatures		
<p style="text-align: center;">Signature(s) of Debtor(s) (Individual/Joint)</p> <p>I declare under penalty of perjury that the information provided in this petition is true and correct. [If petitioner is an individual whose debts are primarily consumer debts and has chosen to file under chapter 7] I am aware that I may proceed under chapter 7, 11, 12 or 13 of title 11, United States Code, understand the relief available under each such chapter, and choose to proceed under chapter 7. [If no attorney represents me and no bankruptcy petition preparer signs the petition] I have obtained and read the notice required by 11 U.S.C. § 342(b).</p> <p>I request relief in accordance with the chapter of title 11, United States Code, specified in this petition.</p> <p>X _____ Signature of Debtor</p> <p>X _____ Signature of Joint Debtor</p> <p>_____ Telephone Number (if not represented by attorney)</p> <p>_____ Date</p>	<p style="text-align: center;">Signature of a Foreign Representative</p> <p>I declare under penalty of perjury that the information provided in this petition is true and correct, that I am the foreign representative of a debtor in a foreign proceeding, and that I am authorized to file this petition.</p> <p>(Check only one box.)</p> <p><input checked="" type="checkbox"/> I request relief in accordance with chapter 15 of title 11, United States Code. Certified copies of the documents required by 11 U.S.C. § 1515 are attached.</p> <p><input type="checkbox"/> Pursuant to 11 U.S.C. § 1511, I request relief in accordance with the chapter of title 11 specified in this petition. A certified copy of the order granting recognition of the foreign main proceeding is attached.</p> <p>X  _____ (Signature of Foreign Representative)</p> <p>S.J. Williams of Begbies Traynor, LLP _____ (Printed Name of Foreign Representative)</p> <p>5/16/2008 _____ Date</p>	
<p style="text-align: center;">Signature of Attorney*</p> <p>X _____ Signature of Attorney for Debtor(s)</p> <p>_____ Printed Name of Attorney for Debtor(s)</p> <p>_____ Firm Name</p> <p>_____ Address</p> <p>_____ Telephone Number</p> <p>_____ Date</p> <p><small>*In a case in which § 707(b)(4)(D) applies, this signature also constitutes a certification that the attorney has no knowledge after an inquiry that the information in the schedules is incorrect.</small></p>	<p style="text-align: center;">Signature of Non-Attorney Bankruptcy Petition Preparer</p> <p>I declare under penalty of perjury that: (1) I am a bankruptcy petition preparer as defined in 11 U.S.C. § 110; (2) I prepared this document for compensation and have provided the debtor with a copy of this document and the notices and information required under 11 U.S.C. §§ 110(b), 110(h), and 342(b); and, (3) if rules or guidelines have been promulgated pursuant to 11 U.S.C. § 110(h) setting a maximum fee for services chargeable by bankruptcy petition preparers, I have given the debtor notice of the maximum amount before preparing any document for filing for a debtor or accepting any fee from the debtor, as required in that section. Official Form 19 is attached.</p> <p>_____ Printed Name and title, if any, of Bankruptcy Petition Preparer</p> <p>_____ Social-Security number (If the bankruptcy petition preparer is not an individual, state the Social-Security number of the officer, principal, responsible person or partner of the bankruptcy petition preparer.) (Required by 11 U.S.C. § 110.)</p> <p>_____ Address</p> <p>X _____ Date</p> <p>Signature of bankruptcy petition preparer or officer, principal, responsible person, or partner whose Social-Security number is provided above.</p> <p>Names and Social-Security numbers of all other individuals who prepared or assisted in preparing this document unless the bankruptcy petition preparer is not an individual.</p> <p>If more than one person prepared this document, attach additional sheets conforming to the appropriate official form for each person.</p> <p><small>A bankruptcy petition preparer's failure to comply with the provisions of title 11 and the Federal Rules of Bankruptcy Procedure may result in fines or imprisonment or both. 11 U.S.C. § 110; 18 U.S.C. § 156.</small></p>	
<p style="text-align: center;">Signature of Debtor (Corporation/Partnership)</p> <p>I declare under penalty of perjury that the information provided in this petition is true and correct, and that I have been authorized to file this petition on behalf of the debtor.</p> <p>The debtor requests the relief in accordance with the chapter of title 11, United States Code, specified in this petition.</p> <p>X _____ Signature of Authorized Individual</p> <p>_____ Printed Name of Authorized Individual</p> <p>_____ Title of Authorized Individual</p> <p>_____ Date</p>		