

**UNITED STATES DISTRICT COURT  
Eastern District of Virginia  
Alexandria Division**

UNITED STATES OF AMERICA  
v.  
CREDIT SUISSE AG,  
Defendant Corporation.

Case Number: 1:14CR00188-001  
Defendant's Attorney: Christopher Wray,  
Andrew Hruska, and Edmund Power

**JUDGMENT IN A CRIMINAL CASE**

The defendant corporation pleaded guilty to Count 1 of the Criminal Information.  
Accordingly, the defendant corporation is adjudged guilty of the following count involving the indicated offense.

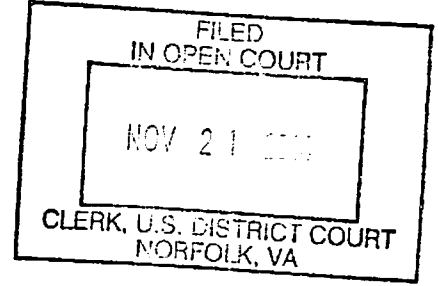
<u>Title and Section</u>	<u>Nature of Offense</u>	<u>Offense Class</u>	<u>Offense Ended</u>	<u>Count</u>
T.18:371	Conspiracy to Willfully Aid, Assist In, Procure, Counsel, and Advise the Preparation and Presentation of False Income Tax Returns and Other Documents to the Internal Revenue Service of the Treasury Department	Felony	2009	1

As pronounced on November 21, 2014, the defendant corporation is sentenced as provided on page 2 of this Judgment. The sentence is imposed pursuant to the Sentencing Reform Act of 1984.

It is ORDERED that the defendant corporation shall notify the United States Attorney for this district within 30 days of any change of name, residence, or mailing address until all fines, restitution, costs, and special assessments imposed by this judgment are fully paid. If ordered to pay restitution, the defendant corporation must notify the court and United States Attorney of material changes in economic circumstances.

Given this 21st day of November, 2014.

/s/  
\_\_\_\_\_  
Rebecca Beach Smith  
Chief  
United States District Judge *RBS*  
\_\_\_\_\_  
Rebecca Beach Smith  
Chief United States District Judge



IN THE UNITED STATES DISTRICT COURT FOR THE EASTERN DISTRICT OF VIRGINIA

Alexandria Division

UNITED STATES OF AMERICA

v.

CREDIT SUISSE AG,

*Defendant.*

Criminal No. 1:14-CR-188

**RESTITUTION ORDER**

WHEREAS, the defendant, Credit Suisse AG (defendant), has pleaded guilty and agreed that it will owe restitution at sentencing;

WHEREAS, defendant has agreed to pay restitution pursuant to 18 U.S.C. §3663A, and restitution must be imposed for the full amount of the victim's loss. 18 U.S.C. §3664(f)(1)(A);

WHEREAS, the defendant has agreed in the Plea Agreement to the terms further set out below, IT IS HEREBY ORDERED:

1. The defendant shall pay restitution in the amount of **\$666,500,000**, within one week of sentencing to the following victim:


IRS-RACS  
Attn: Mail Stop, 6261, Restitution  
333 West Pershing Avenue  
Kansas City, MO 64108

2. Restitution shall be paid directly to the victim via electronic funds transfer pursuant to payment instructions previously provided to the defendant.

3. Defendant acknowledges that the IRS may use this restitution order as the basis for a civil assessment. *See* 26 U.S.C § 6201(a)(4). The defendant does not have the right to challenge the amount of this assessment. *See* 26 U.S.C § 6201(a)(4)(C).

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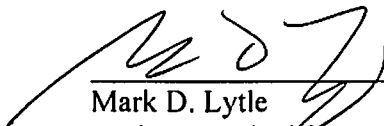
4. No delinquent or default penalties pursuant to 18 U.S.C. § 3612 will be imposed except upon Order of the Court.

  
Honorable Rebecca Beach Smith  
Chief United States District Judge


ENTERED this 21<sup>st</sup> day of Nov, 2014.  
at Norfolk, Virginia

WE ASK FOR THIS:

Dana J. Boente  
United States Attorney

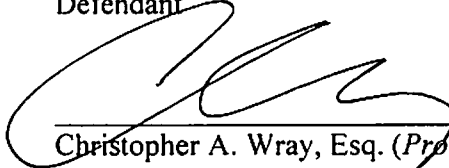
  
Mark D. Lytle  
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Tamara W. Ashford  
Acting Assistant Attorney General  
Tax Division

  
Mark F. Daly  
Senior Litigation Counsel  
Nanette L. Davis  
Senior Litigation Counsel

SEEN AND AGREED:

Credit Suisse AG  
Defendant

  
Christopher A. Wray, Esq. (*Pro Hac Vice*)  
Andrew C. Hruska, Esq. (*Pro Hac Vice*)  
Michael R. Pauze, Esq. (*Pro Hac Vice*)  
William F. Johnson, Esq.  
Edmund P. Power, Esq.  
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Case Number: 1:14CR00188-001  
Defendant Corporation's Name: CREDIT SUISSE AG

### CRIMINAL MONETARY PENALTIES

The defendant corporation must pay the total criminal monetary penalties under the Schedule of Payments on Sheet 6.

<u>Count</u>	<u>Assessment</u>	<u>Fine</u>	<u>Restitution</u>
1	\$400.00	\$1,333,500,000.00	\$666,500,000.00
<b>TOTALS:</b>	<b>\$400.00</b>	<b>\$1,333,500,000.00</b>	<b>\$666,500,000.00</b>

The court notes that the special assessment was paid in full on November 21, 2014.

### FINE

The defendant corporation shall pay a fine in the amount of \$1,333,500,000.00, less a credit of \$196,511,014.00 for Credit Suisse Group AG's payment to the U.S. Securities and Exchange Commission, for a final payment of \$1,136,988,986.00, which shall be paid in full within one (1) week of November 21, 2014. If the fine is not paid in full within one (1) week of November 21, 2014, interest will begin to accrue as provided in 18 U.S.C. § 3612(f), and the court will issue a Show Cause Order to address the matter.

### RESTITUTION

The defendant corporation shall pay restitution in the amount of \$666,500,000.00, which shall be paid in full within one (1) week of November 21, 2014. See attached Restitution Order filed on November 21, 2014.

No portion of the fine or other payments made will serve as basis for Credit Suisse AG to claim, assert, or apply for, either directly or indirectly, any tax deduction, any tax credit, or any other offset against any United States federal, state, or local tax or taxable income.