Case 2:14-bk-24463-RK Doc 1 Filed 07/29/14 Entered 07/29/14 21:02:58 Desc Main Document Page 1 of 63

B1 (Official Form 1) (04/13)

United States Bankruptcy Court CENTRAL DISTRICT OF CALIFORNIA LOS ANGELES DIVISION				Volun	ntary Petition
Name of Debtor (if individual, enter Last, First, Middle): Ellison, Joseph		Name of Joint Deb	otor (Spouse) (Last, First, M	liddle):	
All Other Names used by the Debtor in the last 8 years (include married, maiden, and trade names):			sed by the Joint Debtor in th naiden, and trade names):	ne last 8 years	
Last four digits of Soc. Sec. or Individual-Taxpayer I.D. (ITIN)/Compthan one, state all): xxx-xx-5814	olete EIN (if more	Last four digits of S than one, state all)	Soc. Sec. or Individual-Taxpa	ayer I.D. (ITIN)/Co	complete EIN (if more
Street Address of Debtor (No. and Street, City, and State): 555 S. Norton Ave. Los Angeles, CA		Street Address of	Joint Debtor (No. and Street	t, City, and State)):
•	ZIP CODE 90020				ZIP CODE
County of Residence or of the Principal Place of Business: Los Angeles		County of Residen	ce or of the Principal Place	of Business:	
Mailing Address of Debtor (if different from street address):		Mailing Address of	Joint Debtor (if different from	m street address)):
	ZIP CODE				ZIP CODE
Location of Principal Assets of Business Debtor (if different from str	reet address above):	_1			ZIP CODE
Type of Debtor (Form of Organization) (Check one box.) ✓ Individual (includes Joint Debtors) See Exhibit D on page 2 of this form. Corporation (includes LLC and LLP) Partnership Other (If debtor is not one of the above entities, check	in 11 U.S.C. § 10 Railroad Stockbroker Commodity Brok	ness Il Estate as defined 11(51B)	the Petiti Chapter 7 Chapter 9 Chapter 11	ion is Filed Chapter 15 I of a Foreign Chapter 15 I	Petition for Recognition Main Proceeding Petition for Recognition Nonmain Proceeding
this box and state type of entity below.) Chapter 15 Debtors Country of debtor's center of main interests: Each country in which a foreign proceeding by, regarding, or against debtor is pending:	under title 26 of t	f applicable.) cempt organization		U.S.C. I by an r a	
Filing Fee (Check one box.) ✓ Full Filing Fee attached. ☐ Filing Fee to be paid in installments (applicable to individuals signed application for the court's consideration certifying that unable to pay fee except in installments. Rule 1006(b). See the Filing Fee waiver requested (applicable to chapter 7 individual attach signed application for the court's consideration. See Consideration.	the debtor is Official Form 3A. Ils only). Must	Debtor is not Check if: Debtor's agg insiders or af on 4/01/16 a Check all appl A plan is beir Acceptances	x: Chapter 11 mall business debtor as defir a small business debtor as regate noncontigent liquidat filiates) are less than \$2,490 nd every three years thereaf	ned by 11 U.S.C. defined in 11 U.S. ted debts (excludi 0,925 (amount sui fter).	S.C. § 101(51D). ling debts owed to abject to adjustment
Statistical/Administrative Information Debtor estimates that funds will be available for distribution to Debtor estimates that, after any exempt property is excluded a there will be no funds available for distribution to unsecured c Estimated Number of Creditors	and administrative expe			3 3 3 3 3 3 3 3 3 3 3 3 3 3 3 3 3 3 3 3	THIS SPACE IS FOR COURT USE ONLY
1-49 50-99 100-199 200-999 1,000- 5,000	5,001- 10,000 25,000		50,001- Ove 100,000 100	er ,000	
Estimated Assets		00,001 \$100,000 0 million to \$500 m		re than pillion	
Estimated Liabilities		00,001 \$100,000 00 million to \$500 m		re than pillion	

Case 2:14-bk-24463-RK Doc 1 Filed 07/29/14 Entered 07/29/14 21:02:58 Desc

B1 (Official Form 1) (04/13) Main Document Page 2 of 63

Voluntary Petition
(This page must be completed and filed in every case.)

All Prior Bankruptcy Cases Filed Within Last 8 Years (If more than two, attach additional sheet.)

(T)	nis page must be completed and filed in every case.)		
(11		9 Voars (If more than two etteel	h additional about \
Loca	All Prior Bankruptcy Cases Filed Within Last tion Where Filed:	Case Number:	Date Filed:
Nor			
Loca	tion Where Filed:	Case Number:	Date Filed:
	Pending Bankruptcy Case Filed by any Spouse, Partner or	Affiliate of this Debtor (If m	nore than one, attach additional sheet.)
Nam No r	e of Debtor: ne	Case Number:	Date Filed:
Distri	ct:	Relationship:	Judge:
10Q	Exhibit A be completed if debtor is required to file periodic reports (e.g., forms 10K and) with the Securities and Exchange Commission pursuant to Section 13 or 15(d) e Securities Exchange Act of 1934 and is requesting relief under chapter 11.) Exhibit A is attached and made a part of this petition.	whose debts a I, the attorney for the petitioner name informed the petitioner that [he or sh of title 11, United States Code, and h	Exhibit B leted if debtor is an individual lare primarily consumer debts.) led in the foregoing petition, declare that I have led may proceed under chapter 7, 11, 12, or 13 leave explained the relief available under each lave delivered to the debtor the notice
		X /s/ David S. Hagen	7/29/2014
		David S. Hagen	Date
	Ex	hibit C	
Doe:	s the debtor own or have possession of any property that poses or is alleged to pose Yes, and Exhibit C is attached and made a part of this petition. No.	e a threat of imminent and identifiable ha	rm to public health or safety?
	Ex	hibit D	
,	be completed by every individual debtor. If a joint petition is filed, each Exhibit D, completed and signed by the debtor, is attached and r is is a joint petition: Exhibit D, also completed and signed by the joint debtor, is attached.	nade a part of this petition.	·
		ling the Debtor - Venue applicable box.)	
☑	Debtor has been domiciled or has had a residence, principal place of preceding the date of this petition or for a longer part of such 180 day		is District for 180 days immediately
	There is a bankruptcy case concerning debtor's affiliate, general partr	ner, or partnership pending in this	District.
	Debtor is a debtor in a foreign proceeding and has its principal place of principal place of business or assets in the United States but is a defeor the interests of the parties will be served in regard to the relief sou	endant in an action or proceeding	
	Certification by a Debtor Who Resid		roperty
	Landlord has a judgment against the debtor for possession of debtor's	oplicable boxes.) s residence. (If box checked, com	plete the following.)
	-	Name of landlord that obtained jud	dgment)
	Ō	Address of landlord)	
	Debtor claims that under applicable nonbankruptcy law, there are circ monetary default that gave rise to the judgment for possession, after	umstances under which the debto	•
	Debtor has included with this petition the deposit with the court of any petition.	rent that would become due durin	ng the 30-day period after the filing of the
	Debtor certifies that he/she has served the Landlord with this certifica	tion. (11 U.S.C. § 362(I)).	

Case 2:14-bk-24463-RK Doc 1 Filed 07/29/14 Entered 07/29/14 21:02:58 Page 3 of 63 Main Document B1 (Official Form 1) (04/13) Page 3 Name of Debtor(s): Joseph Ellison **Voluntary Petition** (This page must be completed and filed in every case) **Signatures** Signature(s) of Debtor(s) (Individual/Joint) Signature of a Foreign Representative I declare under penalty of perjury that the information provided in this petition is I declare under penalty of perjury that the information provided in this petition is true true and correct. and correct, that I am the foreign representative of a debtor in a foreign proceeding, [If petitioner is an individual whose debts are primarily consumer debts and has and that I am authorized to file this petition. chosen to file under chapter 7] I am aware that I may proceed under chapter 7, 11, 12 or 13 of title 11, United States Code, understand the relief available under (Check only one box.) each such chapter, and choose to proceed under chapter 7. I request relief in accordance with chapter 15 of title 11, United States Code. [If no attorney represents me and no bankruptcy petition preparer signs the Certified copies of the documents required by 11 U.S.C. § 1515 are attached. petition] I have obtained and read the notice required by 11 U.S.C. § 342(b). I request relief in accordance with the chapter of title 11, United States Code, Pursuant to 11 U.S.C. § 1511, I request relief in accordance with the chapter of specified in this petition. title 11 specified in this petition. A certified copy of the order granting recognition of the foreign main proceeding is attached. /s/ Joseph Ellison Joseph Ellison (Signature of Foreign Representative) (Printed Name of Foreign Representative) Telephone Number (If not represented by attorney) 7/29/2014 Date Date Signature of Attorney* Signature of Non-Attorney Bankruptcy Petition Preparer I declare under penalty of perjury that: (1) I am a bankruptcy petition preparer as X /s/ David S. Hagen defined in 11 U.S.C. § 110; (2) I prepared this document for compensation and David S. Hagen Bar No. 110588 have provided the debtor with a copy of this document and the notices and information required under 11 U.S.C. §§ 110(b), 110(h), and 342(b); and, (3) if rules or guidelines have been promulgated pursuant to 11 U.S.C. § 110(h) setting a Law Offices of David S. Hagen maximum fee for services chargeable by bankruptcy petition preparers, I have 16830 Ventura Blvd., Suite 500 given the debtor notice of the maximum amount before preparing any document Encino, CA 91436-1795 for filing for a debtor or accepting any fee from the debtor, as required in that section. Official Form 19 is attached. Phone No.(818) 990-4416 Fax No.(818) 990-5680 Printed Name and title, if any, of Bankruptcy Petition Preparer 7/29/2014 Date Social-Security number (If the bankruptcy petition preparer is not an individual, *In a case in which § 707(b)(4)(D) applies, this signature also constitutes a state the Social-Security number of the officer, principal, responsible person or certification that the attorney has no knowledge after an inquiry that the partner of the bankruptcy petition preparer.) (Required by 11 U.S.C. § 110.) information in the schedules is incorrect. Signature of Debtor (Corporation/Partnership) I declare under penalty of perjury that the information provided in this petition is true and correct, and that I have been authorized to file this petition on behalf of the debtor. Address The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition. X Signature of bankruptcy petiton preparer or officer, principal, responsible person, or partner whose Social-Security number is provided above. Signature of Authorized Individual Names and Social-Security numbers of all other individuals who prepared or

Printed Name of Authorized Individual

Title of Authorized Individual

Date

If more than one person prepared this document, attach additional sheets

conforming to the appropriate official form for each person.

A bankruptcy petition preparer's failure to comply with the provisions of title 11 and the Federal Rules of Bankruptcy Procedure may result in fines or imprisonment or both. 11 U.S.C. § 110; 18 U.S.C. § 156.

assisted in preparing this document unless the bankruptcy petition preparer is not

an individual.

Case 2:14-bk-24463-RK Doc 1 Filed 07/29/14 UNITED STATES BANKRUBICS COURTENT Page CENTRAL DISTRICT OF CALIFORNIA	Entered 07/29/14 21:02:58 Desc e 4 of 63
In re: JOSEPH ELLISON	CASE NO.: 2:14-bk-
	CHAPTER: 7
Debtor(s).	ADV. NO.;
ELECTRONIC FILING DECLA (INDIVIDUAL)	ARATION
Petition, statement of affairs, schedules or lists	Date Filed:
 Amendments to the petition, statement of affairs, schedules or lists 	
Other:	Date Filed:
PART I - DECLARATION OF DEBTOR(S) OR OTHER PARTY	**
statements, verifications and certifications to the same extent and effect as my ac signed a true and correct hard copy of the Filed Document in such places and p my attorney; and (5) I have authorized my attorney to file the electronic version of States Bankruptcy Court for the Central District of California. If the Filed Document I have completed and signed a Statement of Social Security Number(s) (For Signature of Signing Party	provided the executed hard copy of the Filed Document to of the Filed Document and this <i>Declaration</i> with the United ment is a petition, I further declare under penalty of perjury
JOSEPH ELLISON	
Printed Name of Signing Party	
Signature of Joint Debtor (if applicable) Date	
Printed Name of Joint Debtor (if applicable)	
PART II - DECLARATION OF ATTORNEY FOR SIGNING PARTY	
I, the undersigned Attorney for the Signing Party, hereby declare under per the signature lines for the Attorney for the Signing Party in the Filed Document declarations, requests, statements, verifications and certifications to the same e lines; (2) the Signing Party signed the <i>Declaration of Debtor(s) or Other Party</i> be with the United States Bankruptcy Court for the Central District of California; (3) Filed Document in the locations that are indicated by "st," followed by my name, the locations that are indicated by "st," followed by the Signing Party's name, on I shall maintain the executed originals of this <i>Declaration</i> , the <i>Declaration of Debtor(s)</i> or <i>Other Party</i> , and the Filed Document available for review upon re is a petition, I further declare under penalty of perjury that: (1) the Signing Part Number(s) (Form B21) before I electronically submitted the Filed Document for fill District of California; (2) I shall maintain the executed original of the <i>Statement or</i> years after the closing of the case in which they are filed; and (3) I shall make Number(s) (Form B21) evaluable for review upon request of the Court.	extent and effect as my actual signature on such signature effore I electronically submitted the Filed Document for filing I have actually signed a true and correct hard copy of the and have obtained the signature(s) of the Signing Party in the true and correct hard copy of the Filed Document; (4) btor(s) or Other Party, and the Filed Document for a period se the executed originals of this Declaration, the Declaration equest of the Court or other parties. If the Filed Document ty completed and signed the Statement of Social Security ling with the United States Bankruptcy Court for the Central of Social Security Number(s) (Form B21) for a period of five at the executed original of the Statement of Social Security
1 2 7 -20	G=IU
Hand Star 7-20	9-14
Signature of Attorney for Signing Party DAVID S. HAGEN	9-14

Case 2:14-bk-24463-RK Doc 1 Filed 07/29/14 Entered 07/29/14 21:02:58

Main Document Page 5 of 63 UNITED STATES BANKRUPTCY COURT **CENTRAL DISTRICT OF CALIFORNIA** LOS ANGELES DIVISION

In re:	Joseph Ellison	Case No.	
			(if known)

Debtor(s)

EXHIBIT D - INDIVIDUAL DEBTOR'S STATEMENT OF COMPLIANCE WITH CREDIT COUNSELING REQUIREMENT

Warning: You must be able to check truthfully one of the five statements regarding credit counseling listed below. If you cannot do so, you are not eligible to file a bankruptcy case, and the court can dismiss any case you do file. If that happens, you will lose whatever filing fee you paid, and your creditors will be able to resume collection activities against you. If your case is dismissed and you file another bankruptcy case later, you may be required to pay a second filing fee and you may have to take extra steps to stop creditors' collection activities.

Every individual debtor must file this Exhibit D. If a joint petition is filed, each spouse must complete and file a separate Exhibit D. Check one of the five statements below and attach any documents as directed.

1. Within the 180 days before the filing of my bankruptcy case , I received a briefing from a credit counseling agency approved by the United States trustee or bankruptcy administrator that outlined the opportunities for available credit counseling and assisted me in performing a related budget analysis, and I have a certificate from the agency describing the services provided to me. Attach a copy of the certificate and a copy of any debt repayment plan developed through the agency.
2. Within the 180 days before the filing of my bankruptcy case , I received a briefing from a credit counseling agency approved by the United States trustee or bankruptcy administrator that outlined the opportunities for available credit couseling and assisted me in performing a related budget analysis, but I do not have a certificate from the agency describing the services provided to me. You must file a copy of a certificate from the agency describing the services provided to you and a copy of any debt repayment plan developed through the agency no later than 14 days after your bankruptcy case is filed.
3. I certify that I requested credit counseling services from an approved agency but was unable to obtain the services during the seven days from the time I made my request, and the following exigent circumstances merit a temporary waiver of the credit counseling requirement so I can file my bankruptcy case now. [Summarize exigent circumstances here.]

If your certification is satisfactory to the court, you must still obtain the credit counseling briefing within the first 30 days after you file your bankruptcy petition and promptly file a certificate from the agency that provided the counseling, together with a copy of any debt management plan developed through the agency. Failure to fulfill these requirements may result in dismissal of your case. Any extension of the 30-day deadline can be granted only for cause and is limited to a maximum of 15 days. Your case may also be dismissed if the court is not satisfied with your reasons for filing your bankruptcy case without first receiving a credit counseling briefing.

Case 2:14-bk-24463-RK Doc 1 Filed 07/29/14 Entered 07/29/14 21:02:58 Desc

Main Document Page 6 of 63 B 1D (Official Form 1, Exhibit D) (12/09) UNITED STATES BANKRUPTCY COURT CENTRAL DISTRICT OF CALIFORNIA LOS ANGELES DIVISION

In re:	Joseph Ellison	Case No.	
			(if known)

Debtor(s)

EXHIBIT D - INDIVIDUAL DEBTOR'S STATEMENT OF COMPLIANCE WITH CREDIT COUNSELING REQUIREMENT
Continuation Sheet No. 1
4. I am not required to receive a credit counseling briefing because of: [Check the applicable statement.] [Must be accompanied by a motion for determination by the court.]
Incapacity. (Defined in 11 U.S.C. § 109(h)(4) as impaired by reason of mental illness or mental deficiency so as to be incapable of realizing and making rational decisions with respect to financial responsibilites.);
Disability. (Defined in 11 U.S.C. § 109(h)(4) as physically impaired to the extent of being unable, after reasonable effort, to participate in a credit counseling briefing in person, by telephone, or through the Internet.);
Active military duty in a military combat zone.
 □ 5. The United States trustee or bankruptcy administrator has determined that the credit counseling requirement of 11 U.S.C. § 109(h) does not apply in this district.
I certify under penalty of perjury that the information provided above is true and correct.
Signature of Debtor: _/s/ Joseph Ellison
Joseph Ellison
Date:

STATEMENT OF RELATED CASES INFORMATION REQUIRED BY LBR 1015-2 UNITED STATES BANKRUPTCY COURT, CENTRAL DISTRICT OF CALIFORNIA

1. A petition under the Bankruptcy Act of 1898 or the Bankruptcy Reform Act of 1978 has previously been filed by or against the debtor, his/her spouse, his or her current or former domestic partner, an affiliate of the debtor, any copartnership or joint venture of which debtor is or formerly was a general or limited partner, or member, or any corporation of which the debtor is a director, officer, or person in control, as follows: (Set forth the complete number and title of such prior proceeding, date filed, nature thereof, the Bankruptcy Judge and court to whom assigned, whether still pending and, if not, the disposition thereof. If none, so indicate. Also, list any real property included in Schedule A that was filed with any such prior proceedings(s).)

Debtor and his non filing spouse filed chapter 7 in New York in 1986 and obtained discharge. Case number unknown.

2. (If petitioner is a partnership or joint venture) A petition under the Bankruptcy Act of 1898 or the Bankruptcy Reform Act of 1978 has previously been filed by or against the debtor or an affiliate of the debtor, or a general partner in the debtor, a relative of the general partner, general partner of, or person in control of the debtor as follows: (Set forth the complete number and title of such prior proceeding, date filed, nature of the proceeding, the Bankruptcy Judge and court to whom assigned, whether still pending and, if not, the disposition thereof. If none, so indicate. Also, list any real property included in Schedule A that was filed with any such prior proceeding(s).)

n/a

3. (If petitioner is a corporation) A petition under the Bankruptcy Act of 1898 or the Bankruptcy Reform Act of 1978 has previously been filed by or against the debtor, or any of its affiliates or subsidiaries, a director of the debtor, an officer of the debtor, a person in control of the debtor, a partnership in which the debtor is general partner, a general partner of the debtor, a relative of the general partner, director, officer, or person in control of the debtor, or any persons, firms or corporations owning 20% or more of its voting stock as follows. (Set forth the complete number and title of such prior proceeding, date filed, nature of proceeding, the Bankruptcy Judge and court to whom assigned, whether still pending, and if not, the disposition thereof. If none, so indicate. Also, list any real property included in Schedule A that was filed with any such prior proceeding(s).)

n/a

4. (If petitioner is an individual) A petition under the Bankruptcy Reform Act of 1978, including amendments thereof, has been filed by or against the debtor within the last 180 days: (Set forth the complete number and title of each such prior proceeding, date filed, nature of proceeding, the Bankruptcy Judge and court to whom assigned, whether still pending, and if not, the disposition thereof. If none, so indicate. Also, list any real property included in Schedule A that was filed with any such prior proceedings(s).)

None

I declare, under penalty of perjury, that the foregoing is true and correct.

Executed a	at Encino	, California	/s/ Joseph Ellison	
			Debtor	
Dated	June 19, 2014			
			Joint Debtor	

Case 2:14-bk-24463-RK Doc 1 Filed 07/29/14 Entered 07/29/14 21:02:58 Desc Main Document Page 8 of 63

B 201 - Notice of Available Chapters (Rev. 11/12)

USBC. Central District of California

Name:	Law Offices of David S. Hagen			
Address:	16830 Ventura Blvd., Suite 500 Encino, CA 91436-1795		- - -	
Telephone:	(818) 990-4416	Fax:	(818) 990-5680	
☑ Attorney □ Debtor i	/ for Debtor n Pro Per			
		_	NKRUPTCY COURT FOF CALIFORNIA	
List all nam within last	es, including trade names, used by Debto 8 years:	or(s)	Case No.:	
Joseph Ellis	son			F AVAILABLE APTERS
			(Notice to Individual Consumer Del	otor Under § 342(b) of the Bankruptcy Code

In accordance with § 342(b) of the Bankruptcy Code, this notice to individuals with primarily consumer debts: (1) Describes briefly the services available from credit counseling services; (2) Describes briefly the purposes, benefits and costs of the four types of bankruptcy proceedings you may commence; and (3) Informs you about bankruptcy crimes and notifies you that the Attorney General may examine all information you supply in connection with a bankruptcy case.

You are cautioned that bankruptcy law is complicated and not easily described. Thus, you may wish to seek the advice of an attorney to learn of your rights and responsibilities should you decide to file a petition. Court employees cannot give you legal advice.

Notices from the bankruptcy court are sent to the mailing address you list on your bankruptcy petition. In order to ensure that you receive information about events concerning your case, Bankruptcy Rule 4002 requires that you notify the court of any changes in your address. If you are filing a **joint case** (a single bankruptcy case for two individuals married to each other), and each spouse lists the same mailing address on the bankruptcy petition, you and your spouse will generally receive a single copy of each notice mailed from the bankruptcy court in a jointly-addressed envelope, unless you file a statement with the court requesting that each spouse receive a separate copy of all notices.

1. Services Available from Credit Counseling Agencies

With limited exceptions, § 109(h) of the Bankruptcy Code requires that all individual debtors who file forbankruptcy relief on or after October 17, 2005, receive a briefing that outlines the available opportunities for credit counseling and provides assistance in performing a budget analysis. The briefing must be given within 180 days before the bankruptcy filing. The briefing may be provided individually or in a group (including briefings conducted by telephone or on the Internet) and must be provided by a nonprofit budget and credit counseling agency approved by the United States trustee or bankruptcy administrator. The clerk of the bankruptcy court has a list that you may consult of the approved budget and credit counseling agencies. Each debtor in a joint case must complete the briefing.

In addition, after filing a bankruptcy case, an individual debtor generally must complete a financial management instructional course before he or she can receive a discharge. The clerk also has a list of approved financial management instructional courses. Each debtor in a joint case must complete the course.

B 201 - Notice of Available Chapters (Rev. 11/12)

USBC. Central District of California

2. The Four Chapters of the Bankruptcy Code Available to Individual Consumer Debtors

Chapter 7: Liquidation (\$245 filing fee, \$46 administrative fee, \$15 trustee surcharge: Total fee \$306)

- 1. Chapter 7 is designed for debtors in financial difficulty who do not have the ability to pay their existing debts. Debtors whose debts are primarily consumer debts are subject to a "means test" designed to determine whether the case should be permitted to proceed under chapter 7. If your income is greater than the median income for your state of residence and family size, in some cases, creditors have the right to file a motion requesting that the court dismiss
- 2. Under chapter 7, you may claim certain of your property as exempt under governing law. A trustee may have the right to take possession of and sell the remaining property that is not exempt and use the sale proceeds to pay your creditors.
- 3. The purpose of filing a chapter 7 case is to obtain a discharge of your existing debts. If, however, you are found to have committed certain kinds of improper conduct described in the Bankruptcy Code, the court may deny your discharge and, if it does, the purpose for which you filed the bankruptcy petition will be defeated.
- 4. Even if you receive a general discharge, some particular debts are not discharged under the law. Therefore, you may still be responsible for most taxes and student loans; debts incurred to pay nondischargeable taxes; domestic support and property settlement obligations; most fines, penalties, forfeitures, and criminal restitution obligations; certain debts which are not properly listed in your bankruptcy papers; and debts for death or personal injury caused by operating a motor vehicle, vessel, or aircraft while intoxicated from alcohol or drugs. Also, if a creditor can prove that a debt arose from fraud, breach of fiduciary duty, or theft, or from a willful and malicious injury, the bankruptcy court may determine that the debt is not discharged.

<u>Chapter 13</u>: Repayment of All or Part of the Debts of an Individual with Regular Income (\$235 filing fee, \$46 administrative fee: Total fee \$281)

- 1. Chapter 13 is designed for individuals with regular income who would like to pay all or part of their debts ininstallments over a period of time. You are only eligible for chapter 13 if your debts do not exceed certain dollaramounts set forth in the Bankruptcy Code.
- 2. Under chapter 13, you must file with the court a plan to repay your creditors all or part of the money that you owe them, using your future earnings. The period allowed by the court to repay your debts may be three years or five years, depending upon your income and other factors. The court must approve your plan before it can take effect.
- 3. After completing the payments under your plan, your debts are generally discharged except for domestic support obligations; most student loans; certain taxes; most criminal fines and restitution obligations; certain debts which are not properly listed in your bankruptcy papers; certain debts for acts that caused death or personal injury; and certain long term secured obligations.

Chapter 11: Reorganization (\$1167 filing fee, \$46 administrative fee: Total fee \$1213)

Chapter 11 is designed for the reorganization of a business but is also available to consumer debtors. Its provisions are quite complicated, and any decision by an individual to file a chapter 11 petition should be reviewed with an attorney.

Chapter 12: Family Farmer or Fisherman (\$200 filing fee, \$46 administrative fee: Total fee \$246)

Chapter 12 is designed to permit family farmers and fishermen to repay their debts over a period of time from future earnings and is similar to chapter 13. The eligibility requirements are restrictive, limiting its use to those whose income arises primarily from a family-owned farm or commercial fishing operation.

3. Bankruptcy Crimes and Availability of Bankruptcy Papers to Law Enforcement Officials

A person who knowingly and fraudulently conceals assets or makes a false oath or statement under penalty of perjury, either orally or in writing, in connection with a bankruptcy case is subject to a fine, imprisonment, or both. All information supplied by a debtor in connection with a bankruptcy case is subject to examination by the Attorney General acting through the Office of the United States Trustee, the Office of the United States Attorney, and other components and employees of the Department of Justice.

WARNING: Section 521(a)(1) of the Bankruptcy Code requires that you promptly file detailed information regarding your creditors, assets, liabilities, income, expenses and general financial condition. Your bankruptcy case may be dismissed if this information is not filed with the court within the time deadlines set by the Bankruptcy Code, the Bankruptcy Rules, and the local rules of the court.

Case 2:14-bk-24463-RK Doc 1 Filed 07/29/14 Entered 07/29/14 21:02:58 Desc

Main Document Page 10 of 63

B 201 - Notice of Available Chapters (Rev. 11/12)

USBC, Central District of California

Certificate of [Non-Attorney] Bankruptcy Petition Preparer

debtor this notice required by § 342(b) of the Bankruptcy Code.	debtor's petition, nereby certify t	nat I delivered to the
Printed name and title, if any, of Bankruptcy Petition Preparer	Social Security number (If Address: preparer is not a Social Security number of responsible person, or par petition preparer.) (Require	n individual, state the the officer, principal, tner of the bankruptcy
X Signature of Bankruptcy Petition Preparer or officer, principal, responsible person, or partner whose Social Security number is provided above.		
Certificate of the Debtor		
I (We), the debtor(s), affirm that I (we) have received and rea	d this notice.	
Joseph Ellison Printed Name(s) of Debtor(s)	/s/ Joseph Ellison Signature of Debtor	06/19/2014 Date
Case No. (if known)	X Signature of Joint Debtor (i	06/19/2014 f any) Date

Case 2:14-bk-24463-RK Doc 1 Filed 07/29/14 Entered 07/29/14 21:02:58 Desc

B 6 Summary (Official Form 6 - Summary) (12/13)

UNITED STATES BANKRUPTCY COURT CENTRAL DISTRICT OF CALIFORNIA

LOS ANGELES DIVISION

In re Joseph Ellison Case No.

Chapter 7

SUMMARY OF SCHEDULES

Indicate as to each schedule whether that schedule is attached and state the number of pages in each. Report the totals from Schedules A, B, D, E, F, I, and J in the boxes provided. Add the amounts from Schedules A and B to determine the total amount of the debtor's assets. Add the amounts of all claims from Schedules D, E, and F to determine the total amount of the debtor's liabilities. Individual debtors also must complete the "Statistical Summary of Certain Liabilities and Related Data" if they file a case under chapter 7, 11, or 13.

NAME OF SCHEDULE	ATTACHED (YES/NO)	NO. OF SHEETS	ASSETS	LIABILITIES	OTHER
A - Real Property	Yes	1	\$1,550,000.00		
B - Personal Property	Yes	6	\$303,587.00		
C - Property Claimed as Exempt	Yes	2		'	
D - Creditors Holding Secured Claims	Yes	1		\$1,729,586.00	
E - Creditors Holding Unsecured Priority Claims (Total of Claims on Schedule E)	Yes	1		\$0.00	
F - Creditors Holding Unsecured Nonpriority Claims	Yes	2		\$926,506.00	
G - Executory Contracts and Unexpired Leases	Yes	1			
H - Codebtors	Yes	1			
I - Current Income of Individual Debtor(s)	Yes	2			\$6,094.87
J - Current Expenditures of Individual Debtor(s)	Yes	3			\$16,745.00
	TOTAL	20	\$1,853,587.00	\$2,656,092.00	

Main Document Page 12 of 63

UNITED STATES BANKRUPTCY COURT CENTRAL DISTRICT OF CALIFORNIA LOS ANGELES DIVISION

In re Joseph Ellison Case No.

Chapter 7

STATISTICAL SUMMARY OF CERTAIN LIABILITIES AND RELATED DATA (28 U.S.C. § 159)

If you are an individual debtor whose debts are primarily consumer debts, as defined in § 101(8) of the Bankruptcy Code (11 U.S.C. § 101(8)), filing a case under chapter 7, 11, or 13, you must report all information requested below.

Check this box if you are an individual debtor whose debts are NOT primarily consumer debts. You are not required to report any information here.

This information is for statistical purposes only under 28 U.S.C. § 159.

Summarize the following types of liabilities, as reported in the Schedules, and total them.

Type of Liability	Amount
Domestic Support Obligations (from Schedule E)	\$0.00
Taxes and Certain Other Debts Owed to Governmental Units (from Schedule E)	\$0.00
Claims for Death or Personal Injury While Debtor Was Intoxicated (from Schedule E) (whether disputed or undisputed)	\$0.00
Student Loan Obligations (from Schedule F)	\$72,506.00
Domestic Support, Separation Agreement, and Divorce Decree Obligations Not Reported on Schedule E	\$0.00
Obligations to Pension or Profit-Sharing, and Other Similar Obligations (from Schedule F)	\$0.00
TOTAL	\$72,506.00

State the following:

Average Income (from Schedule I, Line 12)	\$6,094.87
Average Expenses (from Schedule J, Line 22)	\$16,745.00
Current Monthly Income (from Form 22A Line 12; OR, Form 22B Line 11; OR, Form 22C Line 20)	\$5,312.57

State the following:

Total from Schedule D, "UNSECURED PORTION, IF ANY" column		\$166,586.00
2. Total from Schedule E, "AMOUNT ENTITLED TO PRIORITY" column.	\$0.00	
3. Total from Schedule E, "AMOUNT NOT ENTITLED TO PRIORITY, IF ANY" column		\$0.00
4. Total from Schedule F		\$926,506.00
5. Total of non-priority unsecured debt (sum of 1, 3, and 4)		\$1,093,092.00

Case 2:14-bk-24463-RK Doc 1 Filed 07/29/14 Entered 07/29/14 21:02:58 Desc Main Document Page 13 of 63

B6A (Official Form 6A) (12/07)

In re	Joseph Ellison	ı
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Case No.	
	(if known)

SCHEDULE A - REAL PROPERTY

Description and Location of Property	Nature of Debtor's Interest in Property	Husband, Wife, Joint, or Community	Current Value of Debtor's Interest in Property, Without Deducting Any Secured Claim or Exemption	Amount Of Secured Claim
Residence at 555 S Norton Ave., Los Angeles, CA 90020 Debtor and his non filing spouse Ellen Ellison purchased their residence at 555 S Norton Ave., Los Angeles, CA 90020 in 3/2002 for \$879,000. Property has 5 bedrooms, 3 baths in 3600 square feet plus a converted garage used as a guest house. Property is subject to first trust deed in favor of Doven Muehle with a balance of \$1,496,500 and second trust deed with Logan Investments with balance of \$220,000. Zillow values the property at \$1,685,000 and the debtor has recently had the property appraised by David Serber, who determined the value to be \$1,550,000 as of June 17, 2014. Debtor and his non filing spouse would like to retain the property.	fee	C	\$1,550,000.00	\$1,716,551.00

Total: \$1,550,000.00 Case 2:14-bk-24463-RK Doc 1 Filed 07/29/14 Entered 07/29/14 21:02:58 Desc Main Document Page 14 of 63

B6B (Official Form 6B) (12/07)

In r	e Jos	seph	Ellis	son

Case No.	
	(if known)

SCHEDULE B - PERSONAL PROPERTY

Type of Property	None	Description and Location of Property	Husband, Wife, Joint, or Community	Current Value of Debtor's Interest in Property, Without Deducting any Secured Claim or Exemption
1. Cash on hand.		Cash on hand (exempt)	C	\$500.00
2. Checking, savings or other financial accounts, certificates of deposit or shares in banks, savings and loan,		Personal checking account of non filing spouse at City National Bank (5499) (exempt)	С	\$25,793.00
thrift, building and loan, and homestead associations, or credit unions,		Personal checking account at City National Bank (1756) (exempt)	С	\$600.00
brokerage houses, or cooperatives.		Joint tenancy account at Beverly Hills Wealth Management (exempt)	С	\$1,894.00
3. Security deposits with public utilities, telephone companies, landlords, and others.	x			
4. Household goods and furnishings, including audio, video and computer equipment.		Household goods and furnishings at residence, including a parlor grand piano (purchased used for \$6000 years ago) (exempt)	С	\$10,000.00
5. Books; pictures and other art objects; antiques; stamp, coin, record, tape, compact disc, and other collections or collectibles.	X			
6. Wearing apparel.		Personal wearing apparel on person and at residence (exempt)	С	\$1,000.00
7. Furs and jewelry.		Personal jewelry (debtor's non filing spouse has several items left to her by her grandmother and which constitute her separate property and not included in the valuation herein) (exempt)	С	\$1,500.00

Case 2:14-bk-24463-RK Doc 1 Filed 07/29/14 Entered 07/29/14 21:02:58 Desc Main Document Page 15 of 63

B6B (Official Form 6B) (12/07) -- Cont.

ln	re	Joseph Ellison	ì
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Case No.	
	(if known)

SCHEDULE B - PERSONAL PROPERTY

Type of Property	None	Description and Location of Property	Husband, Wife, Joint, or Community	Current Value of Debtor's Interest in Property, Without Deducting any Secured Claim or Exemption
8. Firearms and sports, photographic, and other hobby equipment.	x			
9. Interests in insurance policies. Name insurance company of each policy and itemize surrender or Output Description:		Debtor is the owner of a \$250,000 term life insurance policy issued by Lincoln Financial with a death benefit of \$250,000 for which wife Ellen is beneficiary (no value to estate)	С	\$0.00
refund value of each.		Debtor's non filing spouse has a term life insurance policy issued by John Hancock with a death benefit of \$250,000 for which debtor is beneficiary (no value to estate)	С	\$0.00
		Debtor may have a term life insurance policy through his employer for which non filing spouse would be beneficiary with a death benefit probably a multiple of earnings (no value to estate)	С	\$0.00
10. Annuities. Itemize and name each issuer.	x			
11. Interests in an education IRA as defined in 26 U.S.C. § 530(b)(1) or under a qualified State tuition plan as defined in 26 U.S.C. § 529(b)(1). Give particulars. (File separately the record(s) of any such interest(s). 11 U.S.C. § 521(c).)	x			
12. Interests in IRA, ERISA, Keogh, or other pension or profit sharing plans. Give particulars.		Debtor's non filing spouse has an IRA at Beverly Hills Weath Management (exempt)	С	\$8,348.00
		IRA at Beverly Hills Weath Management (exempt)	С	\$86,070.00
		Debtor has a defined benefit pension plan through a former employer, Morgan Stanley, which will pay him and his surviving beneficiary about \$1700/month beginning at age 67. Principal balance is approximately \$100,000 (exempt)	С	\$100,000.00

Case 2:14-bk-24463-RK Doc 1 Filed 07/29/14 Entered 07/29/14 21:02:58 Desc Main Document Page 16 of 63

B6B (Official Form 6B) (12/07) -- Cont.

In re Joseph Ellison

Case No.	
	(if known)

SCHEDULE B - PERSONAL PROPERTY

Continuation Sheet IVO. 2				
Type of Property	None	Description and Location of Property	Husband, Wife, Joint, or Community	Current Value of Debtor's Interest in Property, Without Deducting any Secured Claim or Exemption
		IRA at Beverly Hills Wealth Management (exempt)	С	\$968.00
		Roth IRA at Beverly Hills Wealth Management (exempt)	С	\$6,500.00
		Roth IRA of non debtor spouse at Beverly Hills Wealth Management (exempt)	С	\$6,500.00
13. Stock and interests in incorporated and unincorporated businesses. Itemize.		100% of Clownputsch Vinyl, Inc. which was a music production company in past years. Debtor used to write and perform music and has produced 4 albums of his own (2 country and 2 R & B) which are currently available on the internet. The company has no other assets other than a bank account at City National Bank with about \$50 in it and about 30 copyrights to the songs. Gross revenue for the entity has been about \$100 in 2014 and debtor attributes no value to the stock.	С	\$0.00
		Debtor's non filing spouse owns 100% of Rockaway Farms, Inc., a subchapter S corporation which owns 3 horses, all rescued thoroughbreds. One, purchased 6 years ago for \$12,000 and 2 others which had original cost of \$60,000 8 years ago but is now being leased out to a third party who pays for the board and care. The horses are old now and the care costs exceed the value. The horses are boarded at the Paddock in Glendale and at Winner Circle Ranch in Bradbury. No value is attributed to the stock. Gross revenue in 2012 was \$13,800 resulting in a net loss of \$12,000.	С	\$0.00
14. Interests in partnerships or joint ventures. Itemize.	x			
15. Government and corporate bonds and other negotiable and non-negotiable instruments.	x			

Case 2:14-bk-24463-RK Doc 1 Filed 07/29/14 Entered 07/29/14 21:02:58 Desc Main Document Page 17 of 63

B6B (Official Form 6B) (12/07) -- Cont.

n re Joseph Ellison	Case No.	
		(if known)

SCHEDULE B - PERSONAL PROPERTY

Type of Property	None	Description and Location of Property	Husband, Wife, Joint, or Community	Current Value of Debtor's Interest in Property, Without Deducting any Secured Claim or Exemption
16. Accounts receivable.		Debtor is due approximately 550 shares of Morgan Stanley stock in July, 2015 and another 550 shares in July 2017 (at today's closing price of \$32.65 the value of those shares would be \$17,957) but are subject to taxes upon receipt. The shares are the results of a performance award from Morgan Stanley while debtor was employed there. Debtor does not know if Morgan Stanley will pay as they have a number of reasons that they may deny responsibility to pay.	С	\$35,914.00
17. Alimony, maintenance, support, and property settlements to which the debtor is or may be entitled. Give particulars.	x			
18. Other liquidated debts owed to debtor including tax refunds. Give particulars.	x			
19. Equitable or future interests, life estates, and rights or powers exercisable for the benefit of the debtor other than those listed in Schedule A - Real Property.	x			
20. Contingent and noncontingent interests in estate of a decedent, death benefit plan, life insurance policy, or trust.	x			
21. Other contingent and unliquidated claims of every nature, including tax refunds, counterclaims of the debtor, and rights to setoff claims. Give estimated value of each.	x			

Case 2:14-bk-24463-RK Doc 1 Filed 07/29/14 Entered 07/29/14 21:02:58 Desc Main Document Page 18 of 63

B6B (Official Form 6B) (12/07) -- Cont.

In re	Joseph Ellison	Case No.	
			(if known)

SCHEDULE B - PERSONAL PROPERTY

Type of Property	None	Description and Location of Property	Husband, Wife, Joint, or Community	Current Value of Debtor's Interest in Property, Without Deducting any Secured Claim or Exemption
22. Patents, copyrights, and other intellectual property. Give particulars.		Debtor owns approximately 25 copyrights to songs, a screenplay and a film "Don't Go in the House" made in 1979 and another called "Joey" which debtor does not believe have any current value and none of which are generating any income currently or believed to have any potential of generating any income in the future.		\$0.00
23. Licenses, franchises, and other general intangibles. Give particulars.	x			
24. Customer lists or other compilations containing personally identifiable information (as defined in 11 U.S.C. § 101(41A)) provided to the debtor by individuals in connection with obtaining a product or service from the debtor primarily for personal, family, or household purposes.	x			
25. Automobiles, trucks, trailers, and other vehicles and accessories.		2009 Dodge Challenger (financed through Bank of the West) with more than 60,000 miles	С	\$13,000.00
		Debtor's spouse leases a 2014 Toyota Prius through Toyota Financial	С	\$0.00
		1996 Ford Bronco (exempt)	С	\$3,000.00
26. Boats, motors, and accessories.	x			
27. Aircraft and accessories.	x			
28. Office equipment, furnishings, and supplies.	x			

Doc 1 Filed 07/29/14 Entered 07/29/14 21:02:58 If Main Document Page 19 of 63

B6B (Official Form 6B) (12/07) -- Cont.

In re Joseph Ellis	son
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Case No.	
	(if known)

SCHEDULE B - PERSONAL PROPERTY

Continuation Sheet No. 5

Type of Property	None	Description and Location of Property	Husband, Wife, Joint, or Community	Current Value of Debtor's Interest in Property, Without Deducting any Secured Claim or Exemption
29. Machinery, fixtures, equipment, and supplies used in business.	x			
30. Inventory.	x			
31. Animals.	x			
32. Crops - growing or harvested. Give particulars.	х			
33. Farming equipment and implements.	х			
34. Farm supplies, chemicals, and feed.		3 guitars (exempt)	С	\$2,000.00
35. Other personal property of any kind not already listed. Itemize.		Debtor's non filing spouse operates a law practice in which she engages in various types of litigation. Due to a State Bar of California procedural issue, she is presently set to be suspended from the practice for 90 days and thus will not be able to generate any income from her profession. The only asset of the company, other than office furniture is a fee sharing receivable, which could be as much as \$50,000 but its collectibility is highly doubtful due to the complex nature of the fee splitting arrangement and the involvement of the Los Angeles Superior Court. Debtor has not assigned any collectible value to the practice.	С	\$0.00

5 continuation sheets attached

Total >

\$303,587.00

Case 2:14-bk-24463-RK Doc 1 Filed 07/29/14 Entered 07/29/14 21:02:58 Desc Main Document Page 20 of 63

B6C (Official Form 6C) (4/13)

In re Joseph Ellison

Case No.	
	(If known)

SCHEDULE C - PROPERTY CLAIMED AS EXEMPT

Debtor claims the exemptions to which debtor is entitled under: (Check one box)	Check if debtor claims a homestead exemption that exceeds \$155,675.*
☐ 11 U.S.C. § 522(b)(2) ☐ 11 U.S.C. § 522(b)(3)	

Description of Property	Specify Law Providing Each Exemption	Value of Claimed Exemption	Current Value of Property Without Deducting Exemption
Cash on hand (exempt)	C.C.P. § 703.140(b)(5)	\$0.00	\$500.00
Personal checking account of non filing spouse at City National Bank (5499) (exempt)	C.C.P. § 703.140(b)(5)	\$24,925.00	\$25,793.00
Personal checking account at City National Bank (1756) (exempt)	C.C.P. § 703.140(b)(5)	\$0.00	\$600.00
Joint tenancy account at Beverly Hills Wealth Management (exempt)	C.C.P. § 703.140(b)(5)	\$0.00	\$1,894.00
Household goods and furnishings at residence, including a parlor grand piano (purchased used for \$6000 years ago) (exempt)	C.C.P. § 703.140(b)(3)	\$10,000.00	\$10,000.00
Personal wearing apparel on person and at residence (exempt)	C.C.P. § 703.140(b)(3)	\$1,000.00	\$1,000.00
Personal jewelry (debtor's non filing spouse has several items left to her by her grandmother and which constitute her separate property and not included in the valuation herein) (exempt)	C.C.P. § 703.140(b)(4)	\$1,500.00	\$1,500.00
Debtor's non filing spouse has an IRA at Beverly Hills Weath Management (exempt)	11 U.S.C. § 522(n)	\$8,348.00	\$8,348.00
IRA at Beverly Hills Weath Management (exempt)	11 U.S.C. § 522(n)	\$86,070.00	\$86,070.00
* Amount subject to adjustment on 4/01/16 and every thr commenced on or after the date of adjustment.	ee years thereafter with respect to cases	\$131,843.00	\$135,705.00

B6C (Official Form 6C) (4/13) -- Cont.

In re	Joseph	Ellison
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Case No.	
	(If known)

SCHEDULE C - PROPERTY CLAIMED AS EXEMPT

Description of Property	Specify Law Providing Each Exemption	Value of Claimed Exemption	Current Value of Property Without Deducting Exemption
Debtor has a defined benefit pension plan through a former employer, Morgan Stanley, which will pay him and his surviving beneficiary about \$1700/month beginning at age 67. Principal balance is approximately \$100,000 (exempt)	11 U.S.C. § 522(n) C.C.P. § 703.140(b)(10)(E)	\$100,000.00 \$0.00	\$100,000.00
IRA at Beverly Hills Wealth Management (exempt)	11 U.S.C. § 522(n)	\$968.00	\$968.00
Roth IRA at Beverly Hills Wealth Management (exempt)	11 U.S.C. § 522(n)	\$6,500.00	\$6,500.00
Roth IRA of non debtor spouse at Beverly Hills Wealth Management (exempt)	11 U.S.C. § 522(n)	\$6,500.00	\$6,500.00
1996 Ford Bronco (exempt)	C.C.P. § 703.140(b)(2)	\$3,000.00	\$3,000.00
3 guitars (exempt)	C.C.P. § 703.140(b)(5)	\$2,000.00	\$2,000.00
		\$250,811.00	\$254,673.00

Case 2:14-bk-24463-RK Doc 1 Filed 07/29/14 Entered 07/29/14 21:02:58 Desc Main Document Page 22 of 63

B6D (Official Form 6D) (12/07) In re Joseph Ellison

Case No.	
	(if known)

SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS

☐ Check this box if debtor has no creditors holding secured claims to report on this Schedule D.

MAILING ADDRESS INCLUDING ZIP CODE AND AN ACCOUNT NUMBER (See Instructions Above.) See Instruc				or rias no creations holding secured claims		-1-			· ·
Nature of Lien Saxxxx1066 Bank of The West 2527 Camino Ramon PO Box 5172 San Ramon, CA 94583 VALUE: \$13,000.00 \$13,035.00 \$35.	MAILING ADDRESS INCLUDING ZIP CODE AND AN ACCOUNT NUMBER	CODEBTOR	HUSBAND, WIFE, JOINT, OR COMMUNITY	INCURRED, NATURE OF LIEN, AND DESCRIPTION AND VALUE OF PROPERTY SUBJECT	CONTINGENT	UNLIQUIDATED	DISPUTED	CLAIM WITHOUT DEDUCTING VALUE OF	UNSECURED PORTION, IF ANY
DATE INCURRED: 02/2014 1st rust deed on residence COLLAFRAL: Residence at 555 S Norton Ave., Los Angeles, CA REMARKS: STATUS COLLAFRAL: Residence at 555 S Norton Ave., Los Angeles, CA STATUS STATUS COLLAFRAL: Residence at 555 S Norton Ave., Los Angeles, CA STATUS COLLAFRAL: Residence at 555 S Norton Ave., Los Angeles, CA STATUS COLLAFRAL: Residence at 555 S Norton Ave., Los Angeles, CA STATUS COLLAFRAL: COLLAFRAL:	Bank Of The West 2527 Camino Ramon PO Box 5172		-	NATURE OF LIEN: Automobile COLLATERAL: 2009 Dodge Challenger (financed through Bank of				\$13,035.00	\$35.00
ACCT #: xxxx-A/M-R/S Logan Investments 12725 Ventura Blvd., Suite B Studio City, CA 91604 Date Incurred: 2014 Nature Of Lien. Equity line on residence COLLATERAL: Residence at 555 S Norton Ave., Los Angeles, CA REMARKS: VALUE: \$1,550,000.00 \$166,551. Subtotal (Total of this Page) > \$1,729,586.00 \$166,586.	Dovenmuehle Mortgage Inc 1 Corporate Dr., Suite 360		-	DATE INCURRED: 02/2014 NATURE OF LIEN: 1st trust deed on residence COLLATERAL: Residence at 555 S Norton Ave., Los Angeles, CA				\$1,496,551.00	
Subtotal (Total of this Page) > \$1,729,586.00 \$166,586	Logan Investments 12725 Ventura Blvd., Suite B		-	DATE INCURRED: 2014 NATURE OF LIEN: Equity line on residence COLLATERAL: Residence at 555 S Norton Ave., Los Angeles, CA				\$220,000.00	\$166,551.00
				VALUE: \$1,550,000.00					
1 Otal (Use only on last page) > \$1,729.586.00 \$166.586.		_		Subtotal (Total of this F Total (Use only on last p	_	•		\$1,729,586.00 \$1,729,586.00	\$166,586.00 \$166,586.00

_continuation sheets attached No

(Report also on (If applicable, Summary of Schedules.)

report also on Statistical Summary of Certain Liabilities and Related Data.)

Case 2:14-bk-24463-RK Doc 1 Filed 07/29/14 Entered 07/29/14 21:02:58 Desc Main Document Page 23 of 63

B6E (Official Form 6E) (04/13)

In re Joseph Ellison

Case No.	
	(If Known)

SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS

V	Check this box if debtor has no creditors holding unsecured priority claims to report on this Schedule E.
ΤY	PES OF PRIORITY CLAIMS (Check the appropriate box(es) below if claims in that category are listed on the attached sheets.)
	Domestic Support Obligations Claims for domestic support that are owed to or recoverable by a spouse, former spouse, or child of the debtor, or the parent, legal guardian, or responsible relative of such a child, or a governmental unit to whom such a domestic support claim has been assigned to the extent provided in 11 U.S.C. § 507(a)(1).
	Extensions of credit in an involuntary case Claims arising in the ordinary course of the debtor's business or financial affairs after the commencement of the case but before the earlier of the appointment of a trustee or the order for relief. 11 U.S.C. § 507(a)(3).
	Wages, salaries, and commissions Wages, salaries, and commissions, including vacation, severance, and sick leave pay owing to employees and commissions owing to qualifying independent sales representatives up to \$12,475* per person earned within 180 days immediately preceding the filing of the original petition, or the cessation of business, whichever occurred first, to the extent provided in 11 U.S.C. § 507(a)(4).
	Contributions to employee benefit plans Money owed to employee benefit plans for services rendered within 180 days immediately preceding the filing of the original petition, or the cessation of business, whichever occurred first, to the extent provided in 11 U.S.C. § 507(a)(5).
	Certain farmers and fishermen Claims of certain farmers and fishermen, up to \$6,150* per farmer or fisherman, against the debtor, as provided in 11 U.S.C. § 507(a)(6).
	Deposits by individuals Claims of individuals up to \$2,775* for deposits for the purchase, lease or rental of property or services for personal, family, or household use, that were not delivered or provided. 11 U.S.C. § 507(a)(7).
	Taxes and Certain Other Debts Owed to Governmental Units Taxes, customs duties, and penalties owing to federal, state, and local governmental units as set forth in 11 U.S.C. § 507(a)(8).
	Commitments to Maintain the Capital of an Insured Depository Institution Claims based on commitments to the FDIC, RTC, Director of the Office of Thrift Supervision, Comptroller of the Currency, or Board of Governors of the Federal Reserve System, or their predecessors or successors, to maintain the capital of an insured depository institution. 11 U.S.C. § 507(a)(9).
	Claims for Death or Personal Injury While Debtor Was Intoxicated Claims for death or personal injury resulting from the operation of a motor vehicle or vessel while the debtor was intoxicated from using alcohol, a drug, or another substance. 11 U.S.C. § 507(a)(10).
	Administrative allowances under 11 U.S.C. Sec. 330 Claims based on services rendered by the trustee, examiner, professional person, or attorney and by any paraprofessional person employed by such person as approved by the court and/or in accordance with 11 U.S.C. §§ 326, 328, 329 and 330.
	mounts are subject to adjustment on 4/01/16, and every three years thereafter with respect to cases commenced on or after the date of ustment.
	No continuation sheets attached

Case 2:14-bk-24463-RK Doc 1 Filed 07/29/14 Entered 07/29/14 21:02:58 Desc

Main Document Page 24 of 63

B6F (Official Form 6F) (12/07) In re Joseph Ellison

Case No.		
	(if known)	

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

☐ Check this box if debtor has no creditors holding unsecured claims to report on this Schedule F.

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODEBTOR	HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	CONTINGENT	UNLIQUIDATED	DISDI ITED	AMOUNT OF CLAIM
ACCT #: xxxxx8144 ACS/Mefa 501 Bleecker St Utica, NY 13501		-	DATE INCURRED: 09/2005 CONSIDERATION: Educational guaranteed loans for children REMARKS:				\$17,136.00
ACCT #: xxxxx8143 ACS/Mefa 501 Bleecker St Utica, NY 13501		-	DATE INCURRED: 09/2004 CONSIDERATION: Educational guaranteed loans REMARKS:				\$15,634.00
ACCT #: xxxxx8142 ACS/Mefa 501 Bleecker St Utica, NY 13501		-	DATE INCURRED: 09/2003 CONSIDERATION: Educational guarantee REMARKS:				\$11,069.00
ACCT #: xxxxx8141 ACS/Mefa 501 Bleecker St Utica, NY 13501		-	DATE INCURRED: 08/2002 CONSIDERATION: Educational guarantee REMARKS:				\$8,743.00
ACCT #: xxxxxx4783 ACS/Suntrust Bank 501 Bleecker St Utica, NY 13501		-	DATE INCURRED: 12/2006 CONSIDERATION: Educational guarantee REMARKS:				\$19,924.00
ACCT #: Andrew Platt Woods, Erickson, Whitaker 1349 W. Galleria Dr. #200 Henderson, NV 89104		-	DATE INCURRED: CONSIDERATION: Notice Only REMARKS:				Notice Only
1continuation sheets attached	1	(Rep	Sul (Use only on last page of the completed Sch ort also on Summary of Schedules and, if applicable Statistical Summary of Certain Liabilities and Relat	edu e, o	ota ıle l n th	l > F.) ne)

Case 2:14-bk-24463-RK Doc 1 Filed 07/29/14 Entered 07/29/14 21:02:58 Desc

B6F (Official Form 6F) (12/07) - Cont.

In re Joseph Ellison

Main Document Page 25 of 63

> Case No. (if known)

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODEBTOR	HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	CONTINGENT	UNITOTIIDATED	DISPUTED	AMOUNT OF CLAIM
ACCT #: xx5766 Daniel J Horwitz 110 W. C Street, Suite 913 San Diego, CA 92101		-	DATE INCURRED: 2012 CONSIDERATION: Notice Only REMARKS: Arbitrator in fee dispute procedure in San Diego against Shustak.				Notice Only
ACCT #: xx-x2244 FINRA Dispute Resolution Attn: David Carey, Assoc. Dir. 300 S. Grand Ave., Suite 900 Los Angeles, CA 90071-3135		-	DATE INCURRED: 2013 CONSIDERATION: Notice Only REMARKS:				Notice Only
ACCT #: xx-x2244 JP Morgan Securities, LLC c/o Eugene L Small, PC 350 Fifth Avenue, Suite 5961 New York, NY 10018		-	DATE INCURRED: 2012 CONSIDERATION: FINRA award after arbitration REMARKS:				\$789,000.00
Representing: JP Morgan Securities, LLC			Jeffrey N. Goldberg Palmer, Lombardi & Donohue LLP 515 S. Flower St., Suite 2100 Los Angeles, CA 90071				Notice Only
ACCT #: R. Glen Woods Woods, Erickson, Whitaker 1349 W. Galleria Dr. #200 Henderson, NV 89104		-	DATE INCURRED: 2013 CONSIDERATION: Disputed collection fees REMARKS:			x	\$20,000.00
ACCT #: Shustak & Partners 401 West A Street, Suite 2330 San Diego, CA 92101		-	DATE INCURRED: 2013 CONSIDERATION: Attorney fee dispute REMARKS:			x	\$45,000.00
Sheet no1 of1 continuation s	<u> </u>	I attac	ned to	Subto	tal	<u>└</u> >	\$854,000.00
Schedule of Creditors Holding Unsecured Nonpriority	Claim		(Use only on last page of the completed Sort also on Summary of Schedules and, if applications Statistical Summary of Certain Liabilities and Re	Sched able, c	n t	F.) he	

Case 2:14-bk-24463-RK Doc 1 Filed 07/29/14 Entered 07/29/14 21:02:58

Main Document

Page 26 of 63

B6G (Official Form 6G) (12/07) In re Joseph Ellison

Case No.	
	(if known)

SCHEDULE G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES

Describe all executory contracts of any nature and all unexpired leases of real or personal property. Include any timeshare interests. State nature of debtor's interest in contract, i.e., "Purchaser," "Agent," etc. State whether debtor is the lessor or lessee of a lease. Provide the names and complete mailing addresses of all other parties to each lease or contract described. If a minor child is a party to one of the leases of contracts, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

☑ Check this box if debtor has no executory contracts or unexpired leases.

NAME AND MAILING ADDRESS, INCLUDING ZIP CODE, OF OTHER PARTIES TO LEASE OR CONTRACT.	DESCRIPTION OF CONTRACT OR LEASE AND NATURE OF DEBTOR'S INTEREST. STATE WHETHER LEASE IS FOR NONRESIDENTIAL REAL PROPERTY. STATE CONTRACT NUMBER OF ANY GOVERNMENT CONTRACT.

Case 2:14-bk-24463-RK

Doc 1 Filed 07/29/14 Entered 07/29/14 21:02:58 Main Document Page 27 of 63

B6H (Official Form 6H) (12/07) In re **Joseph Ellison**

Case No.	
	(if known)

SCHEDULE H - CODEBTORS

Provide the information requested concerning any person or entity, other than a spouse in a joint case, that is also liable on any debts listed by the debtor in the schedules of creditors. Include all guarantors and co-signers. If the debtor resides or resided in a community property state, commonwealth, or territory (including Alaska, Arizona, California, Idaho, Louisiana, Nevada, New Mexico, Puerto Rico, Texas, Washington, or Wisconsin) within the eight-year period immediately preceding the commencement of the case, identify the name of the debtor's spouse and of any former spouse who resides or resided with the debtor in the community property state, commonwealth, or territory. Include all names used by the nondebtor spouse during the eight years immediately preceding the commencement of this case. If a minor child is a codebtor or a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

Check this box it debtor has no codebtors. NAME AND ADDRESS OF CODEBTOR	NAME AND ADDRESS OF CREDITOR

	Case 2:14	-bk-2440			07/29/14 -nt Par			29/14 21:02:58 Desc
F	ill in this inform	nation to	identify your case:	II _ I I I I I I I I	-III Pai	JE 70 I	11.0.5	
	Debtor 1	Joseph			Ellison			
		First Name	Middle Name		Last Name		Che	eck if this is:
1	Debtor 2 (Spouse, if filing)	First Name	Middle Name		Last Name		_	An amended filing
				ISTRIC		ORNIA		A supplement showing post-petition
	United States Bankr Case number	upicy Court	Tor the. OLIVINAL D	io i i i i	OI OALII	OINIA		chapter 13 income as of the following date:
	(if known)							MM / DD / YYYY
Of	fficial Form B	61						
So	chedule I: Yo	— ur Incoi	ne					12/13
res inc abo you	sponsible for supply lude information al out your spouse. If ur name and case n	ying correct bout your s more spac	t information. If you are pouse. If you are separ e is needed, attach a se nown). Answer every o	e marrie ated ar eparate	ed and not fili nd your spous sheet to this	ng jointly se is not	/, and your filing with y	d Debtor 2), both are equally spouse is living with you, you, do not include information any additional pages, write
1.	Fill in your emplo	yment						
	information. If you have more t	han one		Debt	or 1			Debtor 2 or non-filing spouse
	job, attach a sepa	rate page	Employment status		Employed			Employed
	with information at additional employe			_	Not employed			Not employed
	Include part-time,	casconal	Occupation	Fina	ncial Planne	er		Attorney
	or self-employed v		Employer's name	Beve	erly Hills We	ath Mar	agement	LI Self employed (on suspension curr
	Occupation may ir student or homem applies.		Employer's address		Wilshire Bl er Street	vd.		Number Street
				Beve	erly Hills	CA	90212	
				City		State	Zip Code	City State Zip Code
			How long employed t	here?	2 years, 3	month	<u>s</u> _	
	a: 5							
			out Monthly Incom					
	timate monthly incon- filing spouse unles			n . If yo	u have nothing	g to repor	t for any line	e, write \$0 in the space. Include your
If y	ou or your non-filing	spouse hav	•	er, com	bine the inforr	nation for	all employe	ers for that person on the lines below. If
	,,	-1				For D	Debtor 1	For Debtor 2 or non-filing spouse
2.			alary, and commission d monthly, calculate wha			2.	\$3,380.00	\$0.00

 4. Calculate gross income. Add line 2 + line 3.
 4. \$3,380.00
 \$0.00

3. Estimate and list monthly overtime pay.

\$0.00

\$0.00

Case 2:14-bk-24463-RK

Doc 1 Filed 07/29/14 Main Document

Entered 07/29/14 21:02:58 Page 29 of 63 Case number (if known)

Debtor 1 Joseph

First Name

Middle Name

Last Name

For Debtor 1 For Debtor 2 or non-filing spouse Copy line 4 here \$3,380.00 \$0.00 List all payroll deductions: \$610.57 \$0.00 5a. Tax, Medicare, and Social Security deductions 5a. \$0.00 \$0.00 5b. Mandatory contributions for retirement plans 5b. 5c. Voluntary contributions for retirement plans 5c. \$0.00 \$0.00 \$0.00 \$0.00 5d. Required repayments of retirement fund loans 5d. 5e. Insurance 5e. \$41.17 \$0.00 \$0.00 \$0.00 5f. Domestic support obligations 5f. \$0.00 \$0.00 5g. Union dues 5g. 5h. Other deductions. 5h.+ \$33.39 \$0.00 Specify: CA SDI Add the payroll deductions. Add lines 5a + 5b + 5c + 5d + 5e + 5f + <u>\$0.</u>00 \$685.13 5g + 5h. Calculate total monthly take-home pay. Subtract line 6 from line 4. \$2,694.87 \$0.00 List all other income regularly received: 8a. Net income from rental property and from operating a 8a. \$1,150.00 \$0.00 business, profession, or farm Attach a statement for each property and business showing gross receipts, ordinary and necessary business expenses, and the total monthly net income. 8b. Interest and dividends 8b. \$0.00 \$0.00 8c. Family support payments that you, a non-filing spouse, or a \$0.00 \$0.00 8c. dependent regularly receive Include alimony, spousal support, child support, maintenance, divorce settlement, and property settlement. 8d. Unemployment compensation 8d. \$0.00 \$0.00 8e. Social Security \$0.00 \$1,500.00 8f. Other government assistance that you regularly receive Include cash assistance and the value (if known) or any noncash assistance that you receive, such as food stamps (benefits under the Supplemental Nutrition Assistance Program) or housing subsidies. Specify: \$0.00 \$0.00 8g. Pension or retirement income 8g. \$0.00 \$0.00 8h. Other monthly income. 8h. + Specify: commission income (gross) \$750.00 \$0.00 Add all other income. Add lines 8a + 8b + 8c + 8d + 8e + 8f + 8g + 8h. \$1,500.00 \$1,900.00 Calculate monthly income. Add line 7 + line 9. 10. \$4,594.87 \$1,500.00 \$6,094.87 Add the entries in line 10 for Debtor 1 and Debtor 2 or non-filing spouse. 11. State all other regular contributions to the expenses that you list in Schedule J. Include contributions from an unmarried partner, members of your household, your dependents, your roommates, and other friends or relatives. Do not include any amounts already included in lines 2-10 or amounts that are not available to pay expenses listed in Schedule J. \$0.00 Specify: 11. 12. Add the amount in the last column of line 10 to the amount in line 11. The result is the combined monthly 12 \$6,094.87 income. Write that amount on the Summary of Schedules and Statistical Summary of Certain Liabilities and Combined Related Data, if it applies. monthly income 13. Do you expect an increase or decrease within the year after you file this form? Debtor's spouse will be unable to practice law for 90 days and thus has no probability of income during that period. Debtor is hoping that his business will increase. Debtor has been using loan Yes. Explain: proceeds and IRA withdrawals to supplement income from earnings.

Case 2:14-bk-24463-RK Doc 1 Filed 07/29/14 Entered 07/29/14 21:02:58 Main Document Page 30 of 63 Fill in this information to identify your case: Check if this is: An amended filing Debtor 1 Joseph Ellison Middle Name First Name Last Name A supplement showing post-petition chapter 13 expenses as of the Debtor 2 following date: First Name Middle Name (Spouse, if filing) Last Name United States Bankruptcy Court for the: CENTRAL DISTRICT OF CALIFORNIA MM / DD / YYYY Case number A separate filing for Debtor 2 because (if known) Debtor 2 maintains a separate household Official Form B 6J Schedule J: Your Expenses 12/13 Be as complete and accurate as possible. If two married people are filing together, both are equally responsible for supplying correct information. If more space is needed, attach another sheet to this form. On the top of any additional pages, write your name and case number (if known). Answer every question. **Describe Your Household** Part 1: Is this a joint case? No. Go to line 2. Yes. Does Debtor 2 live in a separate household? Yes. Debtor 2 must file a separate Schedule J. Do you have dependents? \square No Dependent's Does dependent Dependent's relationship to Yes. Fill out this information Do not list Debtor 1 and **Debtor 1 or Debtor 2** age live with you? for each dependent..... Debtor 2. No Yes Do not state the No dependents' names. Yes П No Yes No Yes No Do your expenses include No expenses of people other than Yes yourself and your dependents? Part 2: **Estimate Your Ongoing Monthly Expenses** Estimate your expenses as of your bankruptcy filing date unless you are using this form as a supplement in a Chapter 13 case to report expenses as of a date after the bankruptcy is filed. If this is a supplemental Schedule J, check the box at the top of the form and fill in the applicable date. Include expenses paid for with non-cash government assistance if you know the value of such assistance and have included it on Schedule I: Your Income (Official Form B 6I.) Your expenses

4.	The rental or home ownership expenses for your residence. Include first mortgage payments and any rent for the ground or lot. If not included in line 4:	4.	\$8,283.00
	4a. Real estate taxes	4a.	\$1,000.00
	4b. Property, homeowner's, or renter's insurance	4b.	\$200.00
	4c. Home maintenance, repair, and upkeep expenses	4c.	\$300.00
	4d Homeowner's association or condominium dues	4d	

page 1

Filed 07/29/14 Entered 07/29/14 21:02:58 Case 2:14-bk-24463-RK Doc 1 Page 31 of 63 Case number (if known)

Last Name

Debtor 1 Joseph First Name Middle Name

Main Document

Your expenses Additional mortgage payments for your residence, such as home equity loans 5. \$2,200.00 **Utilities:** 6a. Electricity, heat, natural gas 6a. \$450.00 6b. Water, sewer, garbage collection 6b \$250.00 6c. Telephone, cell phone, Internet, satellite, and 6c cable services 6d. 6d. Other. Specify: Food and housekeeping supplies 7. \$500.00 Childcare and children's education costs 8. 9. Clothing, laundry, and dry cleaning 9. \$150.00 10. Personal care products and services 10. \$100.00 11. Medical and dental expenses 11. \$200.00 12. Transportation. Include gas, maintenance, bus or train 12. \$500.00 fare. Do not include car payments. 13. Entertainment, clubs, recreation, newspapers, 13. \$100.00 magazines, and books 14. Charitable contributions and religious donations 14. 15. Insurance. Do not include insurance deducted from your pay or included in lines 4 or 20. 15a. Life insurance \$400.00 15a. 15b. Health insurance 15b. Vehicle insurance \$150.00 15c. 15d. Other insurance. Specify: 15d. Do not include taxes deducted from your pay or included in lines 4 or 20. 16. Taxes. Specify: 16. 17. Installment or lease payments: Dodge Challenger 17a. Car payments for Vehicle 1 17a. \$431.00 17b. Car payments for Vehicle 2 Toyota Prius lease 17b. \$331.00 17c. Other. Specify: Contribution to Rockaway Farms 17c. \$1,100.00 17d. 17d. Other. Specify: 18. Your payments of alimony, maintenance, and support that you did not report as 18. deducted from your pay on line 5, Schedule I, Your Income (Official Form B 6I). 19. Other payments you make to support others who do not live with you. 19. Specify: Other real property expenses not included in lines 4 or 5 of this form or on Schedule I: Your Income. 20a. Mortgages on other property 20a. 20b. Real estate taxes 20h 20c. Property, homeowner's, or renter's insurance 20c. 20d. Maintenance, repair, and upkeep expenses 20d. 20e. Homeowner's association or condominium dues 20e.

Deh		ase 2:14-bk-24463-RK Doc 1 Filed 07/29/14 Entered 07/29/1 Main Document Page 32 of 63 Case number			Desc	
D0.		First Name Middle Name Last Name	(11 101.0			
21.	Othe	r. Specify: Miscellaneous	21.	+	\$100.00	
22.		monthly expenses. Add lines 4 through 21. esult is your monthly expenses.	22.		\$16,745.00	
23.	Calcu	ulate your monthly net income.				
	23a.	Copy line 12 (your combined monthly income) from Schedule I.	23a.		\$6,094.87	
	23b. Copy your monthly expenses from line 22 above.				\$16,745.00	
	23c.	Subtract your monthly expenses from your monthly income. The result is your monthly net income.	23c.		(\$10,650.13)	
24.	Do y	ou expect an increase or decrease in your expenses within the year after you file this form?				
	For example, do you expect to finish paying for your car loan within the year or do you expect your mortgage payment to increase or decrease because of a modification to the terms of your mortgage?					
	V	No				
		Yes. Explain here: None.				
		None.				

Case 2:14-bk-24463-RK	Doc 1	Filed 07/2	9/14	Entered 07/29	/14 21:02:58	Desc
B6 Declaration (Official Form 6 - Declaration)	Main D	ocument	Page	33 of 63		
n re Joseph Ellison	,			Case No.		
					(if known	7

DECLARATION CONCERNING DEBTOR'S SCHEDULES DECLARATION UNDER PENALTY OF PERJURY BY INDIVIDUAL DEBTOR

I declare under penalty of perjury that I have read sheets, and that they are true and correct to the best of	22	
Date <u>7/29/2014</u>	Signature /s/ Joseph Ellison Joseph Ellison	
Date	Signature	
	[If joint case, both spouses must sign.]	

Case 2:14-bk-24463-RK Doc 1 Filed 07/29/14 Entered 07/29/14 21:02:58 Desc

B7 (Official Form 7) (04/13)

Main Document Page 34 of 63 UNITED STATES BANKRUPTCY COURT CENTRAL DISTRICT OF CALIFORNIA LOS ANGELES DIVISION

In re:	Joseph Ellison	Case No.	
			(if known)

		STATEMENT OF FINANCIAL AFFAIRS			
1. Income from employment or operation of business State the gross amount of income the debtor has received from employment, trade, or profession, or from operation of the debtor's bus including part-time activities either as an employee or in independent trade or business, from the beginning of this calendar year to the case was commenced. State also the gross amounts received during the TWO YEARS immediately preceding this calendar year. (A commitment of the maintains, or has maintained, financial records on the basis of a fiscal rather than a calendar year may report fiscal year income. Ident beginning and ending dates of the debtor's fiscal year.) If a joint petition is filed, state income for each spouse separately. (Married definition in the profession of the debtor's fiscal year.) If a joint petition is filed, unless the spouses are separately in the petition is not filed.)					
	AMOUNT	SOURCE			
	\$68,605.00	Income from earnings 2012			
	\$1,882.00	Wife's income as attorney (gross income of \$34,734) 2012			
	\$26,232.00	Income from earnings (debtor) 2014 YTD			
	\$14,000.00	Approximate gross income of non debtor spouse 2013			
	\$56,218.00	Income from earnings 2013			
	2. Income other than	from employment or operation of business			
None	TWO YEARS immediately separately. (Married debto	e received by the debtor other than from employment, trade, profession, or operation of the debtor's business during the preceding the commencement of this case. Give particulars. If a joint petition is filed, state income for each spouse or filing under chapter 12 or chapter 13 must state income for each spouse whether or not a joint petition is filed, parated and a joint petition is not filed.)			
	AMOUNT	SOURCE			
	\$125,970.00	Net IRA Distributions 2012			
	\$23,793.00	Social security income 2012 (wife)			
	\$1,439.00	Dividend income 2012			

3. Payments to creditors

Complete a. or b., as appropriate, and c.

None

a. Individual or joint debtor(s) with primarily consumer debts: List all payments on loans, installment purchases of goods or services, and other debts to any creditor made within 90 DAYS immediately preceding the commencement of this case unless the aggregate value of all property that constitutes or is affected by such transfer is less than \$600. Indicate with an asterisk (*) any payments that were made to a creditor on account of a domestic support obligation or as part of an alternative repayment schedule under a plan by an approved nonprofit budgeting and credit counseling agency. (Married debtors filing under chapter 12 or chapter 13 must include payments by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

DATES OF

PAYMENTS AMOUNT PAID

AMOUNT STILL OWING

NAME AND ADDRESS OF CREDITOR

Debtor made payment to Amex for regular monthly charges, made payment approximately \$500 to Dr. Timothy Davis and some other regular medical payments.

Case 2:14-bk-24463-RK Doc 1 Filed 07/29/14 Entered 07/29/14 21:02:58

B7 (Official Form 7) (04/13)

Main Document Page 35 of 63 UNITED STATES BANKRUPTCY COURT CENTRAL DISTRICT OF CALIFORNIA LOS ANGELES DIVISION

n re:	Joseph Ellison	Case No.	
			(if known)

STATEMENT OF FINANCIAL AFFAIRS

Continuation Sheet No. 1

N	l٥	n	6

b. Debtor whose debts are not primarily consumer debts: List each payment or other transfer to any creditor made within 90 DAYS immediately preceding the commencement of the case unless the aggregate value of all property that constitutes or is affected by such transfer is less than \$6,225*. If the debtor is an individual, indicate with an asterisk (*) any payments that were made to a creditor on account of a domestic support obligation or as part of an alternative repayment schedule under a plan by an approved nonprofit budgeting and credit counseling agency. (Married debtors filing under chapter 12 or chapter 13 must include payments and other transfers by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

* Amount subject to adjustment on 4/01/16, and every three years thereafter with respect to cases commenced on or after the date of adjustment.

DATES OF PAYMENTS/ **TRANSFERS** **AMOUNT PAID** OR VALUE OF

TRANSFERS

NAME AND ADDRESS OF CREDITOR

Debtor made payments to IRS and FTB for 2013 taxes as a result of pension distributions of \$44,003 to the IRS and \$15,342 to the FTB on 7/28/2014. Debtor also made prepayments to his two mortgage lenders of about 6 months mortgage payments in light of his spouse's suspension from the practice of law and anticipated income drop as a result, and made some payments on insurance premium payments

None

 \checkmark

c. All debtors: List all payments made within ONE YEAR immediately preceding the commencement of this case to or for the benefit of creditors who are or were insiders. (Married debtors filing under chapter 12 or chapter 13 must include payments by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

4. Suits and administrative proceedings, executions, garnishments and attachments

None

a. List all suits and administrative proceedings to which the debtor is or was a party within ONE YEAR immediately preceding the filing of this bankruptcy case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

CAPTION OF SUIT AND CASE NUMBER Joseph Ellison v. JP Morgan Securities LLC and JP Morgan Chase Bank, NA

NATURE OF PROCEEDING Arbitration through FINRA after debtor left the employ of JP Morgan Securities he brought an action for monies owed him against his former employer. The matter went to a FINRA arbitrator who ruled in JP Morgan's favor on debtor's breach of a promissory note to repay loans made to him went he left his prior employer and went to JP Morgan plus attorney fees.

COURT OR AGENCY AND LOCATION FINRA and USDC CV 14- FINRA award against 05567-BRO (AGRx) to confirm arbitration award

STATUS OR DISPOSITION debtor not yet confirmed. Petition to confirm award filed with the USDC Central District of California on 7/17/14.

AMOUNT STILL OWING

Case 2:14-bk-24463-RK Doc 1 Filed 07/29/14 Entered 07/29/14 21:02:58

B7 (Official Form 7) (04/13)

Main Document Page 36 of 63 CENTRAL DISTRICT OF CALIFORNIA LOS ANGELES DIVISION

ln re:	Joseph Ellison	Case No.	
			(if known)

STATEMENT OF FINANCIAL AFFAIRS

Continuation Sheet No. 2

Joseph Ellison v. Shustak Fee dispute for attorney fees charged

to debtor in the JP **Morgan Securities** litigation

State Bar of California Fee Dispute Resolution

Arbitration hearing set for 8/27/2014

San Diego, CA

None

b. Describe all property that has been attached, garnished or seized under any legal or equitable process within ONE YEAR immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning property of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

5. Repossessions, foreclosures and returns

None

List all property that has been repossessed by a creditor, sold at a foreclosure sale, transferred through a deed in lieu of foreclosure or returned to the seller, within ONE YEAR immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning property of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

6. Assignments and receiverships

None

a. Describe any assignment of property for the benefit of creditors made within 120 DAYS immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include any assignment by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

None \square

b. List all property which has been in the hands of a custodian, receiver, or court-appointed official within ONE YEAR immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning property of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

7. Gifts

None

List all gifts or charitable contributions made within ONE YEAR immediately preceding the commencement of this case except ordinary and usual gifts to family members aggregating less than \$200 in value per individual family member and charitable contributions aggregating less than \$100 per recipient. (Married debtors filing under chapter 12 or chapter 13 must include gifts or contributions by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

8. Losses

None

List all losses from fire, theft, other casualty or gambling within ONE YEAR immediately preceding the commencement of this case OR SINCE THE COMMENCEMENT OF THIS CASE. (Married debtors filing under chapter 12 or chapter 13 must include losses by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

9. Payments related to debt counseling or bankruptcy

List all payments made or property transferred by or on behalf of the debtor to any persons, including attorneys, for consultation concerning debt consolidation, relief under the bankruptcy law or preparation of a petition in bankruptcy within ONE YEAR immediately preceding the commencement of this case.

NAME AND ADDRESS OF PAYEE Law Offices of David S. Hagen 16830 Ventura Blvd., Suite 500 Encino, CA 91436-1795

DATE OF PAYMENT, NAME OF PAYER IF OTHER THAN DEBTOR 06/22/2014

AMOUNT OF MONEY OR DESCRIPTION AND VALUE OF PROPERTY

\$1,000.00 07/24/2014 \$4,000.00

B7 (Official Form 7) (04/13)

Main Document Page 37 of 63 UNITED STATES BANKRUPTCY COURT CENTRAL DISTRICT OF CALIFORNIA LOS ANGELES DIVISION

n re:	Joseph Ellison	Case No.	
			(if known)

DATE

4/2014

STATEMENT OF FINANCIAL AFFAIRS

Continuation Sheet No. 3

N	one	

10. Other transfers

a. List all other property, other than property transferred in the ordinary course of the business or financial affairs of the debtor, transferred either absolutely or as security within TWO YEARS immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include transfers by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF TRANSFEREE, RELATIONSHIP TO DEBTOR

Debtor utilized his credit line on his house to borrow approximately \$200,000 which was used to pay costs of defending his action pending against his former employer in FINRA arbitration, approximately 6 months mortgage payments to both first and second trust deed holders in light of wife's upcoming suspension to practice law for 3 months, IRS and FTB payments as a result of distributions from IRA's to live on in 2012 and 2013, bankruptcy attorney fees and other costs of living, and 2013 and 2014 IRA contributions and payment of tax obligations owing to both IRS and FTB. Remainder is sitting in debtor's bank account has been exempted.

DESCRIBE PROPERTY TRANSFERRED AND VALUE RECEIVED

None

b. List all property transferred by the debtor within TEN YEARS immediately preceding the commencement of this case to a self-settled trust or similar device of which the debtor is a beneficiary.

$\overline{\mathbf{A}}$

11. Closed financial accounts

None 🗹

List all financial accounts and instruments held in the name of the debtor or for the benefit of the debtor which were closed, sold, or otherwise transferred within ONE YEAR immediately preceding the commencement of this case. Include checking, savings, or other financial accounts, certificates of deposit, or other instruments; shares and share accounts held in banks, credit unions, pension funds, cooperatives, associations, brokerage houses and other financial institutions. (Married debtors filing under chapter 12 or chapter 13 must include information concerning accounts or instruments held by or for either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

12. Safe deposit boxes

None ✓

List each safe deposit or other box or depository in which the debtor has or had securities, cash, or other valuables within ONE YEAR immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include boxes or depositories of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

13. Setoffs

None

✓

List all setoffs made by any creditor, including a bank, against a debt or deposit of the debtor within 90 DAYS preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

B7 (Official Form 7) (04/13)

Main Document Page 38 of 63 UNITED STATES BANKRUPTCY COURT CENTRAL DISTRICT OF CALIFORNIA LOS ANGELES DIVISION

ln re:	Joseph Ellison	Case No.	
			(if known)

		T OF FINANCIAL AFFA Continuation Sheet No. 4	IRS
	14. Property held for another person		
None	List all property owned by another person that the debtor hole	ds or controls.	
_	NAME AND ADDRESS OF OWNER Non debtor spouse Ellen Ellison maintains a Client Trust Account at City National Bank but	DESCRIPTION AND VALUE OF PROPERTY	LOCATION OF PROPERTY
	the funds in that account (approximately \$200) belong to third parties.		
	15. Prior address of debtor		
None	If the debtor has moved within THREE YEARS immediately during that period and vacated prior to the commencement of spouse.		
	16. Spouses and Former Spouses		
None	If the debtor resides or resided in a community property state Nevada, New Mexico, Puerto Rico, Texas, Washington, or Widentify the name of the debtor's spouse and of any former s	Visconsin) within EIGHT YEARS imr	nediately preceding the commencement of the case,
	NAME Ellen Hammill Ellison 555 S Norton Ave. Los Angeles, CA 90020		
	Married for 33 years		
	17. Environmental Information		
	For the purpose of this question, the following definitions app	ply:	
	"Environmental Law" means any federal, state, or local statu substances, wastes or material into the air, land, soil, surface regulations regulating the cleanup of these substances, was	e water, groundwater, or other medic	•
	"Site" means any location, facility, or property as defined und by the debtor, including, but not limited to, disposal sites.	der any Environmental Law, whether	or not presently or formerly owned or operated
	"Hazardous Material" means anything defined as a hazardou contaminant or similar term under an Environmental Law.	us waste, hazardous substance, toxi	c substance, hazardous material, pollutant, or
None	a. List the name and address of every site for which the deb potentially liable under or in violation of an Environmental La Environmental Law:		•
None	b. List the name and address of every site for which the deb Indicate the governmental unit to which the notice was sent a	•	al unit of a release of Hazardous Material.

B7 (Official Form 7) (04/13)

Main Document Page 39 of 63 CENTRAL DISTRICT OF CALIFORNIA LOS ANGELES DIVISION

ln re:	Joseph Ellison	Case No.	
			(if known)

STATEMENT OF FINANCIAL AFFAIRS

Continuation Sheet No. 5

N	OI	ne	_	

18. Nature, location and name of business

None a. If the debtor is an individual, list the names, addresses, taxpayer-identification numbers, nature of the businesses, and beginning and ending dates of all businesses in which the debtor was an officer, director, partner, or managing executive of a corporation, partner in a partnership, sole proprietor, or was self-employed in a trade, profession, or other activity either full- or part-time within SIX YEARS immediately preceding the commencement of this case, or in which the debtor owned 5 percent or more of the voting or equity securities within SIX YEARS immediately preceding the commencement of this case.

If the debtor is a partnership, list the names, addresses, taxpayer-identification numbers, nature of the businesses, and beginning and ending dates of all businesses in which the debtor was a partner or owned 5 percent or more of the voting or equity securities, within SIX YEARS immediately preceding the commencement of this case.

If the debtor is a corporation, list the names, addresses, taxpayer-identification numbers, nature of the businesses, and beginning and ending dates of all businesses in which the debtor was a partner or owned 5 percent or more of the voting or equity securities within SIX YEARS immediately preceding the commencement of this case.

NAME, ADDRESS, AND LAST FOUR DIGITS OF SOCIAL-SECURITY OR OTHER INDIVIDUAL TAXPAYER-I.D. NO. (ITIN) / COMPLETE EIN

Rockaway Farms, Inc. 80-0105991 3435 Wilshire Blvd., Suite 2700 Los Angeles, CA 90010

Clownputsch Vinyl, Inc. 555 S Norton Ave. Los Angeles, CA 90020

Ellen Ellison

NATURE OF BUSINESS

Corporation stock is owned solely by debtor's non filing spouse. The assets of the company consist of a bank account and three thoroughbred rescue horses acquired over the years. One is currently leased out to a third party who pays for the boarding and feed for that horse. Debtor's non filing spouse contributes to the care of the other two horses, which are boarded at The Paddock in Glendale and Winner Circle Ranch in Bradbury.

Music production company. Debtor has written, over the years, a variety of songs and has put together four albums, two country and two R & B that are available on the internet. Corporate revenue is less than \$100/yr

Debtor's non filing spouse's law

practice. Spouse is currently set to be suspended from the practice of law for 90 days which will make

it difficult to earn a living

BEGINNING AND ENDING

DATES

1/20/2006 to present

2002-current

Through current

B7 (Official Form 7) (04/13)

Main Document Page 40 of 63 UNITED STATES BANKRUPTCY COURT CENTRAL DISTRICT OF CALIFORNIA LOS ANGELES DIVISION

n re:	Joseph Ellison	Case No.	
			(if known)

STATEMENT OF FINANCIAL AFFAIRS

Continuation Sheet No. 6

The following questions are to be completed by every debtor that is a corporation or partnership and by any individual debtor who is or has been, within SIX YEARS immediately preceding the commencement of this case, any of the following: an officer, director, managing executive, or owner of more than 5 percent of the voting or equity securities of a corporation; a partner, other than a limited partner, of a partnership, a sole proprietor, or self-employed in a trade, profession, or other activity, either full- or part-time.

(An individual or joint debtor should complete this portion of the statement ONLY if the debtor is or has been in business, as defined above, within six years immediately preceding the commencement of this case. A debtor who has not been in business within those six years should go directly to the signature page.)

	13. Dooks, records and infancial statements
lone	a. List all bookkeepers and accountants who within TWO YEARS immediately preceding the filing of this bankruptcy case kept or supervised the
ш	keeping of books of account and records of the debtor

NAME AND ADDRESS Adam J Rabin Scott & Rabin 15821 Ventura Blvd., Suite 265 Encino, CA 91436-2941

19 Rooks records and financial statements

DATES SERVICES RENDERED
Through 2012 (2013 currently on extension)

None	

b. List all firms or individuals who within TWO YEARS immediately preceding the filing of this bankruptcy case have audited the books of account and records, or prepared a financial statement of the debtor.

None

c. List all firms or individuals who at the time of the commencement of this case were in possession of the books of account and records of the debtor. If any of the books of account and records are not available, explain.

None

d. List all financial institutions, creditors and other parties, including mercantile and trade agencies, to whom a financial statement was issued by the debtor within TWO YEARS immediately preceding the commencement of this case.

NAME AND ADDRESS
Shustak & Partners
401 West A Street, Suite 2330
San Diego, CA 92101

DATE ISSUED
Released tax
returns, lender
statements to
attorney
Shustak

JP Morgan Securities Released tax

returns,
mortgage
statements and
other financial
documents
during the
course of
litigation with
JP Morgan

CP Financial Gave financial

information for purpose of obtaining equity

line on

B7 (Official Form 7) (04/13)

Main Document Page 41 of 63 UNITED STATES BANKRUPTCY COURT CENTRAL DISTRICT OF CALIFORNIA LOS ANGELES DIVISION

n re:	Joseph Ellison	Case No.	
			(if known)

STATEMENT OF FINANCIAL AFFAIRS

Continuation Sheet No. 7

residence (documents included bank statements, paystubs and tax returns among other documents)

_	•						
-,	n	ln	10	nt	^r	חוי	c

NOI

a. List the dates of the last two inventories taken of your property, the name of the person who supervised the taking of each inventory, and the dollar amount and basis of each inventory.

None

b. List the name and address of the person having possession of the records of each of the inventories reported in a., above.

21. Current Partners, Officers, Directors and Shareholders

None

a. If the debtor is a partnership, list the nature and percentage of partnership interest of each member of the partnership.

None

b. If the debtor is a corporation, list all officers and directors of the corporation, and each stockholder who directly or indirectly owns, controls, or holds 5 percent or more of the voting or equity securities of the corporation.

22. Former partners, officers, directors and shareholders

None

✓

a. If the debtor is a partnership, list each member who withdrew from the partnership within ONE YEAR immediately preceding the commencement of this case.

None

 $\overline{\mathbf{Q}}$

b. If the debtor is a corporation, list all officers or directors whose relationship with the corporation terminated within ONE YEAR immediately preceding the commencement of this case.

23. Withdrawals from a partnership or distributions by a corporation

None

If the debtor is a partnership or corporation, list all withdrawals or distributions credited or given to an insider, including compensation in any form, bonuses, loans, stock redemptions, options exercised and any other perquisite during ONE YEAR immediately preceding the commencement of this case.

24. Tax Consolidation Group

None

If the debtor is a corporation, list the name and federal taxpayer-identification number of the parent corporation of any consolidated group for tax purposes of which the debtor has been a member at any time within SIX YEARS immediately preceding the commencement of the case.

25. Pension Funds

None

If the debtor is not an individual, list the name and federal taxpayer-identification number of any pension fund to which the debtor, as an employer, has been responsible for contributing at any time within SIX YEARS immediately preceding the commencement of the case.

B7 (Official Form 7) (04/13)

Main Document Page 42 of 63 UNITED STATES BANKRUPTCY COURT **CENTRAL DISTRICT OF CALIFORNIA LOS ANGELES DIVISION**

ln re:	Joseph Ellison	Case No.	
			(if known)

STATEMENT OF FINANCIAL AFFAIRS Continuation Sheet No. 8

[If completed by an individual or individual and spouse]		
I declare under penalty of perjury that I have read the ans attachments thereto and that they are true and correct.	swers contained in th	ne foregoing statement of financial affairs and any
Date 7/29/2014	Signature	/s/ Joseph Ellison
	of Debtor	Joseph Ellison
Date	Signature	
	of Joint Debtor	
	(if any)	

Penalty for making a false statement: Fine of up to \$500,000 or imprisonment for up to 5 years, or both. 18 U.S.C. §§ 152 and 3571

Case 2:14-bk-24463-RK Doc 1 Filed 07/29/14 Entered 07/29/14 21:02:58 Desc Main Document Page 43 of 63

B 8 (Official Form 8) (12/08)

UNITED STATES BANKRUPTCY COURT CENTRAL DISTRICT OF CALIFORNIA LOS ANGELES DIVISION

IN RE: Joseph Ellison CASE NO

CHAPTER 7

CHAPTER 7 INDIVIDUAL DEBTOR'S STATEMENT OF INTENTION

PART A -- Debts secured by property of the estate. (Part A must be fully completed for EACH debt which is secured by property of the estate. Attach additional pages if necessary.)

Property No. 1	
Creditor's Name: Bank Of The West 2527 Camino Ramon PO Box 5172 San Ramon, CA 94583 xxxxx0166	Describe Property Securing Debt: 2009 Dodge Challenger (financed through Bank of th
Property will be (check one): Surrendered Retained If retaining the property, I intend to (check at least one): Redeem the property Reaffirm the debt Other. Explain (for example, avoid lien using 11 U.S.C. § 522(f)):	
Property is (check one): Claimed as exempt Not claimed as exempt	
Property No. 2	
Creditor's Name: Dovenmuehle Mortgage Inc 1 Corporate Dr., Suite 360 Lake Zurich, IL 60047 xxxxxx6805	Describe Property Securing Debt: Residence at 555 S Norton Ave., Los Angeles, CA 90
Property will be (check one): ☐ Surrendered	ning.
Property is (check one): Claimed as exempt Not claimed as exempt	

Case 2:14-bk-24463-RK Doc 1 Filed 07/29/14 Entered 07/29/14 21:02:58 Desc Main Document Page 44 of 63

B 8 (Official Form 8) (12/08)

UNITED STATES BANKRUPTCY COURT CENTRAL DISTRICT OF CALIFORNIA LOS ANGELES DIVISION

IN RE: Joseph Ellison CASE NO

CHAPTER 7

CHAPTER 7 INDIVIDUAL DEBTOR'S STATEMENT OF INTENTION

Continuation Sheet No. 1

Property No. 3				
Creditor's Name: Logan Investments 12725 Ventura Blvd., Suite B Studio City, CA 91604 xxxx-A/M-R/S		Describe Property Securin Residence at 555 S Norto	-	eles, CA 90
Property will be (check one): ☐ Surrendered				
Property is (check one): Claimed as exempt Not claimed as exer PART B Personal property subject to unexpired leas Attach additional pages if necessary.)		mns of Part B must be com	pleted for each u	unexpired lease.
Property No. 1				
Lessor's Name: None	Describe Leased	Property:	Lease will be A 11 U.S.C. § 36 YES	ssumed pursuant to 5(p)(2): NO □
I declare under penalty of perjury that the above in personal property subject to an unexpired lease.	dicates my intent	tion as to any property of	my estate secu	ring a debt and/or
Date 7/29/2014	Signature	/s/ Joseph Ellison Joseph Ellison		
Date	Signature			

Main Document Page 45 of 63 UNITED STATES BANKRUPTCY COURT CENTRAL DISTRICT OF CALIFORNIA LOS ANGELES DIVISION

IN RE: Joseph Ellison CASE NO

CHAPTER 7

DISCLOSURE OF COMPENSATION OF ATTORNEY FOR DEBTOR

1.	. Pursuant to 11 U.S.C. § 329(a) and Fed. Bankr. P. 2016(b), I certify that I am the attorney for the above-named debtor(s) and that compensation paid to me within one year before the filing of the petition in bankruptcy, or agreed to be paid to me, for services rendered or to be rendered on behalf of the debtor(s) in contemplation of or in connection with the bankruptcy case is as follows:				
	For legal services, I have agreed to accept:		\$5,000.00		
	Prior to the filing of this statement I have receive	ed:	\$5,000.00		
	Balance Due:		<u>\$0.00</u>		
2.	The source of the compensation paid to me was	S:			
	☑ Debtor ☐ Other (s	pecify)			
3.	The source of compensation to be paid to me is): ::			
	☑ Debtor ☐ Other (s	pecify)			
4.	I have not agreed to share the above-discle associates of my law firm.	osed compensation with any other p	person unless they are members and		
	☐ I have agreed to share the above-disclosed associates of my law firm. A copy of the agreement compensation, is attached.				
5.	In return for the above-disclosed fee, I have agr a. Analysis of the debtor's financial situation, ar bankruptcy; b. Preparation and filing of any petition, schedu c. Representation of the debtor at the meeting	nd rendering advice to the debtor in	determining whether to file a petition in which may be required;		
6.	By agreement with the debtor(s), the above-disc	closed fee does not include the follo	owing services:		
	I certify that the foregoing is a complete state representation of the debtor(s) in this bankrupto		ment for payment to me for		
	7/29/2014	/s/ David S. Hagen			
	Date	David S. Hagen Law Offices of David S. Hagen 16830 Ventura Blvd., Suite 500 Encino, CA 91436-1795 Phone: (818) 990-4416 / Fax: (
	/s/ Joseph Ellison				
	Joseph Ellison				

Attorney or Party Name, Address, Telephone & FAX Nos., State Bar No. & Email Address DAVID S. HAGEN - SBN 110588 LAW OFFICES OF DAVID S. HAGEN 16830 Ventura Blvd., Suite 500 Encino, CA 91436-1795 (818) 990-4416 Fax (818) 990-5680 email: davidhagenlaw@gmail.com	FOR COURT USE ONLY		
Attorney for: Debtor			
	ANKRUPTCY COURT A - LOS ANGELES DIVISION		
In re:	CASE NO.: 2:14-bk-		
JOSEPH ELLISON	CHAPTER: 7 ▼		
	DECLARATION RE: LIMITED SCOPE OF APPEARANCE PURSUANT TO LBR 2090-1		
Debtor(s).	[No Hearing Required]		
 TO THE COURT, THE DEBTOR, THE TRUSTEE (if any), A I am the attorney for the Debtor in the above-captioned b On (specify date) 06/15/2014 , I agreed with the Debto following services only: 	ankruptcy case.		
 a. Prepare and file the Petition and Schedules b. Represent the Debtor at the 341(a) Meeting c. Represent the Debtor in any relief from stay motions d. Represent the Debtor in any proceeding involving an objection to Debtor's discharge pursuant to 11 U.S.C. § 727 e. Represent the Debtor in any proceeding to determine whether a specific debt is nondischargeable under 			

This form is optional. It has been approved for use in the United States Bankruptcy Court for the Central District of California.

11 U.S.C. § 523

f. Other (specify):

3. I declare under penalty of perjury under the laws of the United States that the foregoing is true and correct and that this declaration was executed on the following date at the city set forth in the upper left-hand corner of the prior page.

Date: <u>07/22/2014</u>	LAW OFFICES OF DAVID S. HAGEN
I HEREBY APPROVE THE ABOVE:	Printed name of law firm
/S/ JOSEPH ELLISON Signature of Debtor	/S/ DAVID S. HAGEN Signature of attorney
olgridiate of Debior	DAVID S. HAGEN Printed name of attorney

February 2006

2006 USBC Central Distrcit of California

United States Bankruptcy Court Central District of California			
In	Ellison, Joseph		CHAPTER: 7
re		Debtor(s).	CASE NO.:

DEBTOR'S CERTIFICATION OF EMPLOYMENT INCOME **PURSUANT TO 11 U.S.C. § 521(a)(1)(B)(iv)**

Please fill out the following blank(s) and check the box next to <u>one</u> of the following statements:			
I, Jose	eph Ellison (Print Name of Debtor)	, the debtor in this case, declare under penalty	
of perju	ary under the laws of the United States of Americ	a that:	
	income for the 60-day period prior to the date of	bay stubs, pay advices and/or other proof of employment f the filing of my bankruptcy petition. the Social Security number on pay stubs prior to filing	
	I was self-employed for the entire 60-day period and received no payment from any other emplo	d prior to the date of the filing of my bankruptcy petition, yer.	
	I was unemployed for the enitre 60-day period	prior to the date of the filing of my bankruptcy petition.	
I,	(Print Name of Joint Debtor)	, the debtor in this case, declare under penalty	
of perju	ary under the laws of the United States of Americ	a that:	
	income for the 60-day period prior to the date of	bay stubs, pay advices and/or other proof of employment f the filing of my bankruptcy petition. the Social Security number on pay stubs prior to filing	
	I was self-employed for the entire 60-day period prior to the date of the filing of my bankruptcy petition, and received no payment from any other employer.		
	I was unemployed for the enitre 60-day period p	prior to the date of the filing of my bankruptcy petition.	
Date J	une 19, 2014	Signature /s/ Joseph Ellison Debtor	
Date		Signature	
		Joint Debtor (if any)	

Cases 2:1 44 k-204463-RKK DOBE to Filed 07/29/14 Entered 07/29/14 21:02:58



BEVERLY HILLS WEALTH MANAGEMENT LLC 9454 WILSHIRE BLVD BEVERLY HILLS, CA 90212

Married

Period Beginning: 06/01/2014 Period Ending: 06/15/2014 Pay Date: 06/13/2014

80000000008

JOSEPH ELLISON 555 SOUTH NORTON LOS ANGELES CA 90020

Taxable Marital Status:

Exemptions/Allowances: Federal: 0 CA: 0

Social Security Number: XXX-XX-5814

Earnings	rate hours	this period	year to date	041 DE4I		
Regular	1560 . 00	1,560.00	17,160.00	Other Benefits and	this period	total to date
Com Pay			4,426.50	Information		
	Gross Pay	\$1,560.00	21,586.50	Fas	6,240.00	43,680.00
				Commis		11,569.24
				Fee		24,381.35
<u>Deductions</u>	Statutory			Insurance		2,700.00
	Federal Income Tax	- 140 . 52	2,257.34	Revenue		35,950.59
	Social Security Tax	- 95 . 55	1,325.80	S A Comp		1,231.33
	Medicare Tax	-22.35	310.07	Important Notes		
	CA State Income Tax	-23.38	494 . 23	ADP TotalSource, Inc.,A	Professional Employe	r Organization
	CA SUI/SDI Tax	-15.41	213.84	10200 Sunset Drive, Mian	ni, FL 33173	
	Other			1-800-554-1802		
	Ts Dental	-19.00*	202.70			
	Te Reimburse		-1,231.33			
	Net Pay	\$1,243.79				
	Checking	-1,243.79	14,786.93			
	Net Check	\$0.00				

* Excluded from federal taxable wages

Your federal taxable wages this period are \$1,541.00 Your CA taxable wages this period are \$1,541.00

Q 2000 ADP. Inc

TotalSource A Professional Employer Organization 5800 Windward Parkway Alpharetta, GA 30005

Advice number:

00000240008 06/13/2014

account number

transit ABA

amount

XXXX XXXX

\$1,243.79



Case 2:14 to k-20 to 463- RUKCK DUMBER EEO 000063 000400 XC50K M9511465366Curhent

Fited 07/29/14

Page **Earnings**

Entered 07/29/14 21:02:58 **Earnings Statement**



BEVERLY HILLS WEALTH MANAGEMENT LLC 9454 WILSHIRE BLVD

BEVERLY HILLS, CA 90212

Period Beginning: Period Ending:

05/16/2014 05/31/2014

Pay Date: 05/30/2014

Taxable Marital Status: Exemptions/Allowances:

Married

JOSEPH ELLISON 555 SOUTH NORTON LOS ANGELES CA 90020

Federal: n CA: 0

Social Security Number: XXX-XX-5814

Earnings	rate	hours	this period	year to date
Regular	1560 . 00		1,560.00	15,600.00
Com Pay			2,352.60	4,426.50
	Gross Pay		\$3,912.60	20,026.50

Your CA taxable wages this period are \$3,894.23

St	atu	tor	7	

Deductions

-		,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,
Statutory		
Federal Income Tax	-540.23	2,116.82
Social Security Tax	-241 . 44	1,230.25
Medicare Tax	-56.47	287 . 72
CA State Income Tax	-164 . 25	470 . 85
CA SUI/SDI Tax	-38.94	198 . 43
Other		
Ts Dental	-18.37*	183.70
Te Reimburse		-1,231.33
Adjustment		
Te Reimburse	+374 . 02	
Net Pay	\$3,226.92	
Checking		13,543.14
Net Check	\$3,226.92	

Other Benefits and

Information	this period	total to date
Commis	2,880.60	11,569.24
Fas	3,120.00	37,440.00
Fee	5,049.61	24,381.35
Insurance	2,700.00	2,700.00
Revenue	7,930.21	35,950.59
S A Comp	374.02	1,231.33
Deposits		

Account No. xxxxx1756 Transit/ABA XXXX XXXX **Amount** \$0.00

Important Notes

ADP TotalSource, Inc., A Professional Employer Organization 10200 Sunset Drive, Miami, FL 33173

1-800-554-1802

* Excluded from federal taxable wages

Your federal taxable wages this period are \$3,894.23

TotalSource

5800 Windward Parkway Alpharetta, GA 30005

90-4182/1211

Payroll check number: 0051863968 Pay date:

Pay to the order of:

JOSEPH ELLISON

This amount:

THREE THOUSAND TWO HUNDRED TWENTY SIX AND 92/100 DOLLARS

\$3226.92

Bank of America
1500 Newell Avenue, Suite 200
Walnut Creek, California

ISSUED BY ADDITION NEWSTIAN 188 DAYS

AND TO NOTE ON THE CONTRABOLE AVAILABLE AT 877-423-7243

0/14 Entered 07/29/ Page **5 arn in gs S** Case 2:14 Hsk-24 FG3-RKCK DOC 1° Filed 07/29/14 Main Document Page

BEVERLY HILLS WEALTH MANAGEMENT LLC 9454 WILSHIRE BLVD BEVERLY HILLS, CA 90212

Married

Period Beginning: 07/01/2014 Period Ending: 07/15/2014 Pay Date: 07/15/2014

0000000007

JOSEPH ELLISON 555 SOUTH NORTON LOS ANGELES CA 90020

Taxable Marital Status: Exemptions/Allowances:

Federal: 0 CA: 0

Social Security Number: XXX-XX-5814

Earnings	rate hours	this period	year to date
Regular	1560 . 00	1,560.00	20,280.00
Com Pay			4,426.50
Commission			4,646.18
Draw			-3,120.00
	Gross Pay	\$1,560.00	26,232.68
Deductions	Statutory		
	Federal Income Tax	-140 . 52	2,767.31
	Social Security Tax	-95.54	1,611.50
	Medicare Tax	-22.34	376.88
	CA State Income Tax	-23.38	617.38
	CA SUI/SDI Tax	-15.41	259.92
	Other		
	Ts Dental	-19.00*	240.70
	Te Reimburse		-1,480.94
	Net Pay	\$1,243.81	
	Checking	-1,243.81	16,030.74
	Net Check	\$0.00	

Your CA taxable wages this period are \$1,541.00

Other Benefits and

this period Information total to date Fas 3,120.00 53,040.00 Commis 11,569.24 Fee 24,381.35 Insurance 2,700.00 Revenue 35,950.59 S A Comp 1,231.33

Important Notes

ADP TotalSource, Inc.,A Professional Employer Organization 10200 Sunset Drive, Miami, FL 33173

1-800-554-1802

* Excluded from federal taxable wages

Your federal taxable wages this period are \$1,541.00

© 2000 A DP, LLC



Advice number:

00000280007 07/15/2014

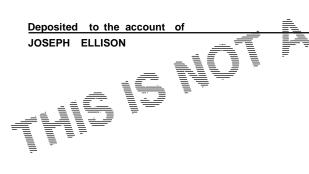
account number

transit ABA

amount

xxxxx1756

\$1,243.81



NON-NEGOTIABLE

Case 2:14-bk-24463-RK Doc 1 Filed 07	
Main Document B22A (Official Form 22A) (Chapter 7) (04/13) In re: Joseph Ellison	Page 52 of 63 According to the information required to be entered on this statement (check one box as directed in Part I, III, or VI of this statement):
Case Number:	☐ The presumption arises.☑ The presumption does not arise.☐ The presumption is temporarily inapplicable.

CHAPTER 7 STATEMENT OF CURRENT MONTHLY INCOME AND MEANS-TEST CALCULATION

In addition to Schedules I and J, this statement must be completed by every individual chapter 7 debtor. If none of the exclusions in Part I applies, joint debtors may complete one statement only. If any of the exclusions in Part I applies, joint debtors should complete separate statements if they believe this is required by § 707(b)(2)(C).

	Part I. MILITARY AND NON-CONSUMER DEBTORS
	Disabled Veterans. If you are a disabled veteran described in the Declaration in this Part 1A, (1) check the box at the beginning of the Declaration, (2) check the box for "The presumption does not arise" at the top of this statement, and (3) complete the verification in Part VIII. Do not complete any of the remaining parts of this statement.
1A	□ Declaration of Disabled Veteran. By checking this box, I declare under penalty of perjury that I am a disabled veteran (as defined in 38 U.S.C. § 3741(1)) whose indebtedness occurred primarily during a period in which I was on active duty (as defined in 10 U.S.C. § 101(d)(1)) or while I was performing a homeland defense activity (as defined in 32 U.S.C. § 901(1)).
1B	Non-consumer Debtors. If your debts are not primarily consumer debts, check the box below and complete the verification in Part VIII. Do not complete any of the remaining parts of this statement.
	Declaration of non-consumer debts. By checking this box, I declare that my debts are not primarily consumer debts.
	Reservists and National Guard Members; active duty or homeland defense activity. Members of a reserve component of the Armed Forces and members of the National Guard who were called to active duty (as defined in 10 U.S.C. § 101(d)(1)) after September 11, 2001, for a period of at least 90 days, or who have performed homeland defense activity (as defined in 32 U.S.C. § 901(1)) for a period of at least 90 days, are excluded from all forms of means testing during the time of active duty or homeland defense activity and for 540 days thereafter (the "exclusion period"). If you qualify for this temporary exclusion, (1) check the appropriate boxes and complete any required information in the Declaration of Reservists and National Guard Members below, (2) check the box for "The presumption is temporarily inapplicable" at the top of this statement, and (3) complete the verification in Part VIII. During your exclusion period you are not required to complete the balance of this form, but you must complete the form no later than 14 days after the date on which your exclusion period ends, unless the time for filling a motion raising the means test presumption expires in your case before your exclusion period ends.
1C	☐ Declaration of Reservists and National Guard Members. By checking this box and making the appropriate entries below, I declare that I am eligible for a temporary exclusion from means testing because, as a member of a reserve component of the Armed Forces or the National Guard
	a. I was called to active duty after September 11, 2001, for a period of at least 90 days and I remain on active duty /or/ I was released from active duty on , which is less than 540 days before this bankruptcy case was filed;
	OR
	 b.

		Part II. CALCULATION OF MONT	HLY INCOME F	OR § 707(b)(7)	EXCLUSION		
2	a. [b. [c. §	Married, not filing jointly, with declaration of sep penalty of perjury: "My spouse and I are legally are living apart other than for the purpose of ev Complete only Column A ("Debtor's Income Married, not filing jointly, without the declaration Complete both Column A ("Debtor's Income Married, filing jointly. Complete both Column Lines 3-11.	tor's Income") for parate households. separated under a prading the requirement of separate housels.") and Column B (in A ("Debtor's Incompared to the separate housels.")	Lines 3-11. By checking this boy oplicable non-bankruents of § 707(b)(2)(finolds set out in Line "Spouse's Income" and Column I	x, debtor declares uptcy law or my spo A) of the Bankruptc 2.b above. ') for Lines 3-11.	under ouse and I y Code."	
		gures must reflect average monthly income receive ng the six calendar months prior to filing the bankru			Column A	Column B	
	of th	the six calendar months prior to hing the banks be month before the filing. If the amount of monthly oths, you must divide the six-month total by six, and propriate line.	income varied duri	ng the six	Debtor's Income	Spouse's Income	
3	Gro	ss wages, salary, tips, bonuses, overtime, com		\$4,162.57	\$0.00		
4	Line more deta of the a. b. c.	ome from the operation of a business, profession and enter the difference in the appropriate columner than one business, profession or farm, enter agguils on an attachment. Do not enter a number less the business expenses entered on Line b as a description of the difference in the appropriate column(s) of Line 5. Do not include any part of the operating expenses	mn(s) of Line 4. If your regate numbers and than zero. Do not reduction in Part V. \$0.00 \$0.00 Subtract Line b from Line a and each enter a number leader.	\$0.00 \$0.00	\$0.00	\$0.00	
5	Part a.	t V. Gross receipts	\$1,150.00	\$0.00			
	b.	Ordinary and necessary operating expenses	\$0.00	\$0.00			
	c.	Rent and other real property income	Subtract Line b fro		\$1,150.00	\$0.00	
6	Inte	rest, dividends, and royalties.			\$0.00	\$0.00	
7		sion and retirement income.			\$0.00	\$0.00	
8	Any amounts paid by another person or entity, on a regular basis, for the household expenses of the debtor or the debtor's dependents, including child support paid for						
	Une	mployment compensation. Enter the amount in					
9	spot com Un	vever, if you contend that unemployment compensatuse was a benefit under the Social Security Act, do pensation in Column A or B, but instead state the attemptoyment compensation claimed to be a pefit under the Social Security Act	not list the amount	of such	\$0.00	\$0.00	

Case 2:14-bk-24463-RK Doc 1 Filed 07/29/14 Entered 07/29/14 21:02:58 Desc Main Document Page 54 of 63

B22A (Official Form 22A) (Chapter 7) (04/13)

DLLA	(Official Form 22A) (Official F)				
10	Income from all other sources. Specify source and amount. If necessary, list addition sources on a separate page. Do not include alimony or separate maintenance payments paid by your spouse if Column B is completed, but include all other payments of alimony or separate maintenance. Do not include any benefits receive under the Social Security Act or payments received as a victim of a war crime, crime against humanity, or as a victim of international or domestic terrorism.				
	a.				
	b.				
	Total and enter on Line 10	\$0.0	00 \$0.00		
11	Subtotal of Current Monthly Income for § 707(b)(7). Add Lines 3 thru 10 in Column and, if Column B is completed, add Lines 3 through 10 in Column B. Enter the total(s).	A, \$5,312.	\$0.00		
12	Total Current Monthly Income for § 707(b)(7). If Column B has been completed, add Line 11, Column A to Line 11, Column B, and enter the total. If Column B has not been completed, enter the amount from Line 11, Column A. \$5,				
	Part III. APPLICATION OF § 707(b)(7) EXCLU	SION			
13 Annualized Current Monthly Income for § 707(b)(7). Multiply the amount from Line 12 by the number 12 and enter the result.					
14	Applicable median family income. Enter the median family income for the applicable state and household size. (This information is available by family size at www.usdoi.gov/ust/ or from the clerk of the bankruptcy				
	a. Enter debtor's state of residence: California b. Enter debtor's hou	usehold size: 2	\$62,917.00		
	Application of Section 707(b)(7). Check the applicable box and proceed as directed				
15	The amount on Line 13 is less than or equal to the amount on Line 14. Check arise" at the top of page 1 of this statement, and complete Part VIII; do not complete the complete Part VIII; do not complete the complete that the complete the complete that the complete	te Parts IV, V, VI, or \	/II.		
	The amount on Line 13 is more than the amount on Line 14. Complete the ren		atement.		
	Complete Parts IV, V, VI, and VII of this statement only if require				
40	Part IV. CALCULATION OF CURRENT MONTHLY INCOM	E FOR § 707(b)(2	<u> </u>		
16	Enter the amount from Line 12. Marital adjustment. If you checked the box at Line 2.c, enter on Line 17 the total of a	ny income listed in	\$5,312.57		
	Line 11, Column B that was NOT paid on a regular basis for the household expenses of	f the debtor or the			
	debtor's dependents. Specify in the lines below the basis for excluding the Column B in	•			
	payment of the spouse's tax liability or the spouse's support of persons other than the debtor's dependents) and the amount of income devoted to each purpose. If necessar				
17	adjustments on a separate page. If you did not check box at Line 2.c, enter zero.	,			
	a.		\exists		
	b.		7		
	С.		+		
	Total and enter on Line 17.		\$0.00		
18	Current monthly income for § 707(b)(2). Subtract Line 17 from Line 16 and enter the	e result.	\$5,312.57		
	Part V. CALCULATION OF DEDUCTIONS FROM	INCOME			
	Subpart A: Deductions under Standards of the Internal Reve	nue Service (IRS)			
19A	National Standards: food, clothing and other items. Enter in Line 19A the "Total" are National Standards for Food, Clothing and Other Items for the applicable number of perinformation is available at www.usdoj.gov/ust/ or from the clerk of the bankruptcy court. number of persons is the number that would currently be allowed as exemptions on you tax return, plus the number of any additional dependents whom you support.	rsons. (This) The applicable	#4 000 00		
	tax rotarn, plus the number of any additional dependents whom you support.		\$1,092.00		

Case 2:14-bk-24463-RK Doc 1 Filed 07/29/14 Entered 07/29/14 21:02:58 Desc Main Document Page 55 of 63

19B	persons under 65, and enter the result in Line c1. Multiply Line a2 by Line b2 to obtain a total amount for persons 65 and older, and enter the result in Line c2. Add Lines c1 and c2 to obtain a total health care amount, and enter the result in Line 19B.						
	Persons under 65 years of age		Pers	ons 65 years o	of age or older	,	
	a1. Allowance per person	\$60.00	a2.	Allowance per	r person	\$144.00	
	b1. Number of persons	1	b2.	Number of pe	rsons	1	
	c1. Subtotal	\$60.00	c2.	Subtotal		\$144.00	\$204.00
20A	Local Standards: housing and utilities; non-mortgage expenses. Enter the amount of the IRS Housing and Utilities Standards; non-mortgage expenses for the applicable county and family size. (This information is available at www.usdoj.gov/ust/ or from the clerk of the bankruptcy court.) The applicable family size consists of the number that would currently be allowed as exemptions on your federal income tax return, plus the number of any additional dependents whom you support.					\$526.00	
20B	Local Standards: housing and utilities; mortgage/rent expense. Enter, in Line a below, the amount of the IRS Housing and Utilities Standards; mortgage/rent expense for your county and family size (this information is available at www.usdoj.gov/ust/ or from the clerk of the bankruptcy court) (the applicable family size consists of the number that would currently be allowed as exemptions on your federal income tax return, plus the number of any additional dependents whom you support); enter on Line b the total of the Average Monthly Payments for any debts secured by your home, as stated in Line 42; subtract Line b from Line a and enter the result in Line 20B. DO NOT ENTER AN AMOUNT LESS THAN ZERO.						
	a. IRS Housing and Utilities Stand			-		\$2,141.00	
	b. Average Monthly Payment for a any, as stated in Line 42	any debts secured	ру уос	ir nome, ir		\$10,483.00	
	c. Net mortgage/rental expense	4:	16		Subtract Line		\$0.00
21	Local Standards: housing and utili and 20B does not accurately comput. Utilities Standards, enter any addition for your contention in the space below	e the allowance to nal amount to which	which	you are entitled	under the IRS	Housing and	
Local Standards: transportation; vehicle operation/public transportation expense. You are entitled to an expense allowance in this category regardless of whether you pay the expenses of operating a vehicle and regardless of whether you use public transportation.							
22A	Check the number of vehicles for whi are included as a contribution to your $0 0 1 2$ or more. If you checked 0, enter on Line 22A to Transportation. If you checked 1 or 2 Local Standards: Transportation for to Statistical Area or Census Region. (To the bankruptcy court.)	household expense he "Public Transpo or more, enter on he applicable numb	ertation Line 2 Der of	Line 8. " amount from le2A the "Operative hicles in the a	IRS Local Standing Costs" amo	dards: unt from IRS opolitan	\$590.00

DZZA	<u> </u>	ial Form 22A) (Chapter 7) (04/13)				
22B	If you you a "Pub	al Standards: transportation; additional public transportation expenda pay the operating expenses for a vehicle and also use public transportation expendere entitled to an additional deduction for your public transportation expellic Transportation" amount from IRS Local Standards: Transportation. (Tousdoj.gov/ust/ or from the clerk of the bankruptcy court.)	ation, and you contend that nses, enter on Line 22B the	\$0.00		
23	Checowne owne 1 Enter (avai Avera	Il Standards: transportation ownership/lease expense; Vehicle 1. It is the number of vehicles for which you claim an ownership/lease expense expense for more than two vehicles.) If 2 or more. If it is a below, the "Ownership Costs" for "One Car" from the IRS Local lable at www.usdoj.gov/ust/ or from the clerk of the bankruptcy court); er age Monthly Payments for any debts secured by Vehicle 1, as stated in It a and enter the result in Line 23. DO NOT ENTER AN AMOUNT LESS	cal Standards: Transportation hter in Line b the total of the Line 42; subtract Line b from			
	a.	IRS Transportation Standards, Ownership Costs	\$517.00			
	b.	Average Monthly Payment for any debts secured by Vehicle 1, as stated in Line 42	\$431.00			
	C.	Net ownership/lease expense for Vehicle 1	Subtract Line b from Line a.	\$86.00		
24	Com Enter (avai Avera	Il Standards: transportation ownership/lease expense; Vehicle 2. plete this Line only if you checked the "2 or more" Box in Line 23. r, in Line a below, the "Ownership Costs" for "One Car" from the IRS Loc lable at www.usdoj.gov/ust/ or from the clerk of the bankruptcy court); er age Monthly Payments for any debts secured by Vehicle 2, as stated in I a and enter the result in Line 24. DO NOT ENTER AN AMOUNT LESS	nter in Line b the total of the Line 42; subtract Line b from			
	a.	IRS Transportation Standards, Ownership Costs	\$517.00			
	b.	Average Monthly Payment for any debts secured by Vehicle 2, as stated in Line 42	\$0.00			
	C.	Net ownership/lease expense for Vehicle 2	Subtract Line b from Line a.	\$517.00		
25	feder empl	er Necessary Expenses: taxes. Enter the total average monthly expensel, state, and local taxes, other than real estate and sales taxes, such as oyment taxes, social-security taxes, and Medicare taxes. DO NOT INCLES TAXES.	s income taxes, self-	\$884.04		
26	payro and ι	er Necessary Expenses: involuntary deductions for employment. Each deductions that are required for your employment, such as retirement uniform costs. DO NOT INCLUDE DISCRETIONARY AMOUNTS, SUCH TRIBUTIONS.	contributions, union dues,	\$0.00		
27	for te	r Necessary Expenses: life insurance. Enter total average monthly arm life insurance for yourself. DO NOT INCLUDE PREMIUMS FOR INSENDENTS, FOR WHOLE LIFE OR FOR ANY OTHER FORM OF INSUF	SURANCE ON YOUR	\$400.00		
28	Other Necessary Expenses: court-ordered payments. Enter the total monthly amount that you are required to pay pursuant to the order of a court or administrative agency, such as spousal or child support payments. DO NOT INCLUDE PAYMENTS ON PAST DUE OBLIGATIONS INCLUDED IN LINE 44.					
29	Other Necessary Expenses: education for employment or for a physically or mentally challenged child. Enter the total average monthly amount that you actually expend for education that is a condition of employment and for education that is required for a physically or mentally challenged dependent child for whom no public education providing similar services is available.					
30	child	or Necessary Expenses: childcare. Enter the total average monthly an caresuch as baby-sitting, day care, nursery and preschool. DO NOT IN CATIONAL PAYMENTS.		\$0.00		
31	on he reimb in Lin	er Necessary Expenses: health care. Enter the total average monthly ealth care that is required for the health and welfare of yourself or your doursed by insurance or paid by a health savings account, and that is in ealth 198. DO NOT INCLUDE PAYMENTS FOR HEALTH INSURANCE OOUNTS LISTED IN LINE 34.	ependents, that is not xcess of the amount entered	\$0.00		

BZZA	(Oπicial Form 22A) (Chapter 7) (04/13)					
32	Other Necessary Expenses: telecommunication services. Enter the total average monthly amount that you actually pay for telecommunication services other than your basic home telephone and cell phone servicesuch as pagers, call waiting, caller id, special long distance, or internet serviceto the extent necessary for your health and welfare or that of your dependents. DO NOT INCLUDE ANY AMOUNT PREVIOUSLY DEDUCTED.					
33	Total Expenses Allowed under IRS Standards. Enter the total of Lines 19 through 32.	\$4,299.04				
	Subpart B: Additional Living Expense Deductions Note: Do not include any expenses that you have listed in Lines 19-32					
	Health Insurance, Disability Insurance, and Health Savings Account Expenses. List the monthly expenses in the categories set out in lines a-c below that are reasonably necessary for yourself, your spouse, or your dependents.					
	a. Health Insurance \$33.68					
34	b. Disability Insurance \$0.00					
	c. Health Savings Account \$0.00					
	Total and enter on Line 34	\$33.68				
	IF YOU DO NOT ACTUALLY EXPEND THIS TOTAL AMOUNT, state your actual total average monthly expenditures in the space below:					
35	Continued contributions to the care of household or family members. Enter the total average actual monthly expenses that you will continue to pay for the reasonable and necessary care and support of an elderly, chronically ill, or disabled member of your household or member of your immediate family who is unable to pay for such expenses.	\$0.00				
36	Protection against family violence. Enter the total average reasonably necessary monthly expenses that you actually incurred to maintain the safety of your family under the Family Violence Prevention and Services Act or other applicable federal law. The nature of these expenses is required to be kept confidential by the court.					
37	Home energy costs. Enter the total average monthly amount, in excess of the allowance specified by IRS Local Standards for Housing and Utilities, that you actually expend for home energy costs. YOU MUST PROVIDE YOUR CASE TRUSTEE WITH DOCUMENTATION OF YOUR ACTUAL EXPENSES, AND YOU MUST DEMONSTRATE THAT THE ADDITIONAL AMOUNT CLAIMED IS REASONABLE AND NECESSARY.					
38	Education expenses for dependent children less than 18. Enter the total average monthly expenses that you actually incur, not to exceed \$156.25* per child, for attendance at a private or public elementary or secondary school by your dependent children less than 18 years of age. YOU MUST PROVIDE YOUR CASE TRUSTEE WITH DOCUMENTATION OF YOUR ACTUAL EXPENSES, AND YOU MUST EXPLAIN WHY THE AMOUNT CLAIMED IS REASONABLE AND NECESSARY AND NOT ALREADY ACCOUNTED FOR IN THE IRS STANDARDS.	\$0.00				
39	Additional food and clothing expense. Enter the total average monthly amount by which your food and clothing expenses exceed the combined allowances for food and clothing (apparel and services) in the IRS National Standards, not to exceed 5% of those combined allowances. (This information is available at www.usdoj.gov/ust/ or from the clerk of the bankruptcy court.) YOU MUST DEMONSTRATE THAT THE ADDITIONAL AMOUNT CLAIMED IS REASONABLE AND NECESSARY.					
40	Continued charitable contributions. Enter the amount that you will continue to contribute in the form of cash or financial instruments to a charitable organization as defined in 26 U.S.C. § 170(c)(1)-(2).	\$0.00				
41	Total Additional Expense Deductions under § 707(b). Enter the total of Lines 34 through 40.	\$33.68				

^{*} Amount(s) are subject to adjustment on 4/01/16, and every three years thereafter with respect to cases commenced on or after the date of adjustment.

Case 2:14-bk-24463-RK Doc 1 Filed 07/29/14 Entered 07/29/14 21:02:58 Desc Main Document Page 58 of 63

Subpart C: Deductions for Debt Payment Future payments on secured claims. For each of your debts that is secured by an interest in property that you own, list the name of creditor, identify the property securing the debt, state the Average Monthly Payment, and check whether the payment includes taxes or insurance. The Average Monthly Payment is the total of all amounts scheduled as contractually due to each Secured Creditor in the 60 months following the filing of the bankruptcy case, divided by 60. If necessary, list additional entries on a separate page. Enter the total of the Average Monthly Payments on Line 42. 42 Name of Creditor Property Securing the Debt Average Does payment Monthly include taxes Payment or insurance? **Bank Of The West** 2009 Dodge Challenger (fina \$431.00 yes
 no a. **Dovenmuehle Mortgage Inc** Residence at 555 S Norton A \$8,283.00 b. yes
 no \$2,200.00 **Logan Investments** Residence at 555 S Norton A yes
 no Total: Add Lines a, b and c. \$10,914.00 Other payments on secured claims. If any of debts listed in Line 42 are secured by your primary residence, a motor vehicle, or other property necessary for your support or the support of your dependents, you may include in your deduction 1/60th of any amount (the "cure amount") that you must pay the creditor in addition to the payments listed in Line 42, in order to maintain possession of the property. The cure amount would include any sums in default that must be paid in order to avoid repossession or foreclosure. List and total any such amounts in the following chart. If necessary, list additional entries on a separate page. 43 Name of Creditor Property Securing the Debt 1/60th of the Cure Amount a. b. c. Total: Add Lines a, b and c \$0.00 Payments on prepetition priority claims. Enter the total amount, divided by 60, of all priority claims, such 44 as priority tax, child support and alimony claims, for which you were liable at the time of your bankruptcy filing. DO NOT INCLUDE CURRENT OBLIGATIONS, SUCH AS THOSE SET OUT IN LINE 28. \$1,000.00 Chapter 13 administrative expenses. If you are eligible to file a case under chapter 13, complete the following chart, multiply the amount in line a by the amount in line b, and enter the resulting administrative expense. \$0.00 a. Projected average monthly chapter 13 plan payment. 45 b. Current multiplier for your district as determined under schedules issued by the Executive Office for United States Trustees. (This information is available at www.usdoj.gov/ust/ or from the clerk of the bankruptcy court.) 11 % Average monthly administrative expense of chapter 13 case Total: Multiply Lines a and b \$0.00 46 Total Deductions for Debt Payment. Enter the total of Lines 42 through 45. \$11,914.00 **Subpart D: Total Deductions from Income** \$16,246.72 47 Total of all deductions allowed under § 707(b)(2). Enter the total of Lines 33, 41, and 46. Part VI. DETERMINATION OF § 707(b)(2) PRESUMPTION \$5,312.57 48 Enter the amount from Line 18 (Current monthly income for § 707(b)(2)) 49 \$16,246.72 Enter the amount from Line 47 (Total of all deductions allowed under § 707(b)(2)) 50 Monthly disposable income under § 707(b)(2). Subtract Line 49 from Line 48 and enter the result. (\$10,934.15) 60-month disposable income under § 707(b)(2). Multiply the amount in Line 50 by the number 60 and (\$656,049.00) 51

enter the result.

Case 2:14-bk-24463-RK Doc 1 Filed 07/29/14 Entered 07/29/14 21:02:58 Main Document Page 59 of 63 **Initial presumption determination.** Check the applicable box and proceed as directed. The amount on Line 51 is less than \$7,475*. Check the box for "The presumption does not arise" at the top of page 1 of this statement, and complete the verification in Part VIII. Do not complete the remainder of Part VI. The amount set forth on Line 51 is more than \$12,475*. Check the box for "The presumption arises" at the top of page 1 52 of this statement, and complete the verification in Part VIII. You may also complete Part VII. Do not complete the remainder of Part VI. The amount on Line 51 is at least \$7,475*, but not more than \$12,475*. Complete the remainder of Part VI (Lines 53 through 55). 53 Enter the amount of your total non-priority unsecured debt 54 Threshold debt payment amount. Multiply the amount in Line 53 by the number 0.25 and enter the result. Secondary presumption determination. Check the applicable box and proceed as directed. The amount on Line 51 is less than the amount on Line 54. Check the box for "The presumption does not arise" at the 55 top of page 1 of this statement, and complete the verification in Part VIII. The amount on Line 51 is equal to or greater than the amount on Line 54. Check the box for "The presumption arises" at the top of page 1 of this statement, and complete the verification in Part VIII. You may also complete Part VII. Part VII: ADDITIONAL EXPENSE CLAIMS Other Expenses. List and describe any monthly expenses, not otherwise stated in this form, that are required for the health and welfare of you and your family and that you contend should be an additional deduction from your current monthly income under § 707(b)(2)(A)(ii)(I). If necessary, list additional sources on a separate page. All figures should reflect your average monthly expense for each item. Total the expenses. 56 **Expense Description** Monthly Amount a. b. C. Total: Add Lines a, b, and c Part VIII: VERIFICATION I declare under penalty of perjury that the information provided in this statement is true and correct.

(If this is a joint case, both debtors must sign.) Date: 7/29/2014 Signature: /s/ Joseph Ellison Date: Signature: (Joint Debtor, if any)

^{*} Amount(s) are subject to adjustment on 4/01/16, and every three years thereafter with respect to cases commenced on or after the date of adjustment.

Main Document Page 60 of 63 Current Monthly Income Calculation Details

In re: Joseph Ellison Case Number: Chapter: 7

3. Gross wages, salary, tips, bonuses, overtime commissions.

Debtor or Spouse's Income	Description (if	favailable)					
	6 Months Ago	5 Months Ago	4 Months Ago	3 Months Ago	2 Months Ago	Last Month	Avg. Per Month
Debtor	Beverly Hills \$3,343.20		sgement \$3,200.29	\$4,764.17	\$5,846.62	\$4,286.62	\$4,162.57

5. Rent and other real property income.

Debtor or Spouse's Income	Description (i	f available)					
	6 Months	5 Months	4 Months	3 Months	2 Months	Last Month	Avg. Per Month
	Ago	Ago	Ago	Ago	Ago		MOHIH
Debtor Rent from guest house							
Gross receipts	\$1,150.00	\$1,150.00	\$1,150.00	\$1,150.00	\$1,150.00	\$1,150.00	\$1,150.00
Ordinary/necessary operating expenses	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00
Rental income	\$1,150.00	\$1,150.00	\$1,150.00	\$1,150.00	\$1,150.00	\$1,150.00	\$1,150.00

9a. Unemployment compensation claimed to be a benefit under the Social Security Act.

Debtor or Spouse's Income	Description (escription (if available)					
	6 Months Ago	5 Months Ago	4 Months Ago	3 Months Ago	2 Months Ago	Last Month	Avg. Per Month
Spouse	Social Secu	rity	•	•	•	•	
	\$1,500.00	\$1,500.00	\$1,500.00	\$1,500.00	\$1,500.00	\$1,500.00	\$1,500.00

Main Document Page 61 of 63 UNITED STATES BANKRUPTCY COURT CENTRAL DISTRICT OF CALIFORNIA LOS ANGELES DIVISION

IN RE: Joseph Ellison CASE NO

CHAPTER 7

VERIFICATION OF CREDITOR MATRIX

The above named Debtor(s), or debtor's attorney if applicable, do(es) hereby certify under penalty of perjury that the attached Master Mailing List of creditors consisting of __ sheets is complete, correct and consistent with the debtor's schedules pursuant to Local Rule 1007-1(d) and I/we assume all responsibility for errors and omissions.

Date	7/29/2014	Signature	/s/ Joseph Ellison Joseph Ellison
Date		Signature	

ACS/Mefa 501 Bleecker St Utica, NY 13501

ACS/Suntrust Bank 501 Bleecker St Utica, NY 13501

Andrew Platt Woods, Erickson, Whitaker 1349 W. Galleria Dr. #200 Henderson, NV 89104

Bank Of The West 2527 Camino Ramon PO Box 5172 San Ramon, CA 94583

Daniel J Horwitz 110 W. C Street, Suite 913 San Diego, CA 92101

Dovenmuehle Mortgage Inc 1 Corporate Dr., Suite 360 Lake Zurich, IL 60047

FINRA Dispute Resolution Attn: David Carey, Assoc. Dir. 300 S. Grand Ave., Suite 900 Los Angeles, CA 90071-3135

Jeffrey N. Goldberg Palmer, Lombardi & Donohue LLP 515 S. Flower St., Suite 2100 Los Angeles, CA 90071

JP Morgan Securities, LLC c/o Eugene L Small, PC 350 Fifth Avenue, Suite 5961 New York, NY 10018

Logan Investments 12725 Ventura Blvd., Suite B Studio City, CA 91604

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